



**CAJA DE
VALORES**

Comunicado N° 12429
Ref.: Oferta de Compra de
Just Eat Takeaway.com
Códigos CVSA: 95937
Códigos ISIN: US48214T3059

Buenos Aires, 19 de junio de 2025

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para el evento con ID CSD2025000272529), no más del **25 de julio de 2025, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos permanecerán bloqueados hasta la finalización o cancelación del evento.

Cabe destacar que, para este evento corporativo, el costo de cada instrucción presentada es de EUR 3,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Area de Middle Office al middleoffice@cajadevalores.com.ar.



**CAJA DE
VALORES**

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

JLM

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07

Record Detail Page - 149926153

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PTS or PBS, which are outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions regarding instruction processing should be directed to DTCC Client Support Telephone Hotline number 1 (888) 382-2721.

CUSIP: 48214T305 | **Ticker:** JTKWY | **Issue Description:** GDR JUST EAT TAKEAWAY F+ | **Issuer Description:** JUST EAT TAKEAWAY COM N V | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Offer to Purchase | **Country of Incorporation:** NL | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** TEND

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
☒ Instruction Messaging Eligibility Flag	Yes	☒ Cancelled Flag	No
☒ Sub Event Type	Offer To Buy (TE)		
DTC Processing			
☒ Solicitation Dealer Fee Flag	No	☒ Quantity Sought Type	All or any
☒ DTC Automated Offer Program	Online		
Other Data			
☒ Offeror Name	MIH BIDCO HOLDINGS	☒ Offeror Type Indicator	Third Party
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No ☐ Delete			
Summary - (Option 000)			
☒ Option Type	No Action	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	Yes	☒ DTC Supported Flag	No
☒ DTC Default Option Flag	No		
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes ☐ Delete			
☒ Full Conditional Flag	No	☒ Agent Approval Required	Y

☒ Agent Accept/Reject Ind	Y	☒ Agent Accept/Reject Date	May-23-2025
☒ Actual Protect Expiration Date	Jul-28-2025	☒ Actual Protect Expiration Time	11:59:59 PM NYC 00005610
☒ Allocation Identifier Code	No		

Summary - (Option 001)

☒ Option Type	Cash	☒ Issuer Supported Flag	Yes
☒ Issuer Default Option Flag	No	☒ DTC Supported Flag	Yes
☒ DTC Default Option Flag	No	☒ Contra Cusip	482996758
☒ Security Description (Contra CUSIP)	CONTRA GDR JUST EAT T F+	☒ Withdrawal Privilege Flag	No

Dates - (Option 001)

☒ Actual Expiration Date	Jul-28-2025	☒ Actual Expiration Time	11:59:59 PM NYC
☒ Actual Cover Protect Expiration Date	Jul-29-2025	☒ Actual Cover Protect Expiration Time	05:00:00 PM NYC
☒ DTC Cover Protect Expiration Date	Jul-29-2025	☒ DTC Cover Protect Expiration Time	05:00:00 PM EDT
☒ DTC Instruction Expiration Date	Jul-28-2025	☒ DTC Instruction Expiration Time	06:00:00 PM EDT
☒ DTC Instruction Start Date	May-23-2025	☒ DTC Protect Expiration Date	Jul-28-2025
☒ DTC Protect Expiration Time	06:00:00 PM EDT		

Other Data - (Option 001)

☒ Proration Flag	No	☒ Odd Lot Priority Flag	No
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Option Text - (Option 001)

☒ Option Text	USD EQUIV OF EUR 4.06 CUM DIV PER ADS
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Conditions - (Option 001)

☒ Conditional Tenders Accepted Flag	No
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Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Event Agent	00002941	EQUINITI TRUST COMPANY, LLC	55 CHALLENGER ROAD RIDGEFIELD PARK, NJ 07660 US	
Information Agent	00007450	GEORGESON COMPANY	480 WASHINGTON BLVD., 26TH FLR JERSEY CITY, NJ 07310 US	

Vendor Records

DTCREORG

Raw Data

DTCREORG

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Workflow Status: Approved | **XBRL Indicator:** No

System Data

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Comments

External Comments

Date Added	Comments
May-20-2025 02:24:38 PM	5/20/25: Participants should obtain the Just Eat Takeaway.com N.V. Offer Memorandum dated May 19, 2025, for complete details of the offer. * Contact information for the information agent (Georgeson) is: Attn: Ivana Cvjetkovic T: +31 85 788 6326 Email: prosusofferforTKWY@georgeson.com * DTC Participants are reminded that the DTC cutoff time for all instructions and protects for this offer is 6pm ET. DTC is not able to accept nor facilitate instructions or protects (if applicable) after the stated DTC cutoff time. * Participants should consult their tax advisor for complete details in reference to withholding taxes.
May-22-2025 01:28:38 PM	* 5/22/25: Participants are advised that the agent has confirmed the offer does not provision withdrawal rights.

Displaying 1 to 2 of 2 items

Page

1