



**CAJA DE
VALORES**

Comunicado N° 12660
Ref.: Oferta de Compra de
ON Banco Macro 6,75 04/11/26
Códigos CVSA: 91952 - 94886
Código ISIN: USP1047VAF42

Buenos Aires, 13 de enero de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank y la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000519832 - CSD2026000519833 - CSD2026000519834 - CSD2026000519835 según corresponda), con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

- Fecha límite para participar de la oferta temprana: **22 de enero de 2026, hasta las 15 hs.**
- Fecha límite para participar de la oferta tardía: **6 de febrero de 2026, hasta las 15 hs.**

Para mayor información al respecto, adjuntamos los reportes (Anexos I y II) enviados por las Centrales arriba mencionadas, así como información relevante del presente evento (Anexo III).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00 por cada una, a los que se le sumará el traslado de los cargos que Euroclear Bank facture a Caja de Valores S.A. en virtud de las gestiones relacionadas con el presente evento, el cual será de EUR 28,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE
VALORES**

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000002524919 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights + FEE + DISCLOSURE
Corporate action reference:	CA00000002524919
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	04 Nov 2026

Corporate action details

Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	26 Jan 2026 - 23:00
Response deadline date:	26 Jan 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	12 Jan 2026 - 26 Jan 2026 23:00
Period of action:	12 Jan 2026 - 26 Jan 2026
Account servicer revocability period:	12 Jan 2026 - 26 Jan 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 150,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	26 Jan 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26
Minimum exercisable quantity:	Face Amount Quantity 150,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000
Payment date:	28 Jan 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	28 Jan 2026
Value date:	28 Jan 2026
Generic cash price received per product:	Actual Amount USD 1,010.00
Additional information:	NARC/001 TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER CONSIDERATION + ACCRUED INTEREST

Option 002 Cash

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	10 Feb 2026 - 23:00
Response deadline date:	10 Feb 2026 - 14:00
End of Securities Blocking Period:	Payment Date
Period of action:	27 Jan 2026 - 10 Feb 2026
Minimum exercisable quantity:	Face Amount Quantity 150,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	10 Feb 2026 - 15:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26
Minimum exercisable quantity:	Face Amount Quantity 150,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000
Payment date:	28 Jan 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	28 Jan 2026
Value date:	11 Feb 2026
Generic cash price received per product:	Actual Amount USD 960.00
Additional information:	NARC/002 TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE LATE TENDER CONSIDERATION +ACCRUED INTEREST

Option 003 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 10 Feb 2026 - 23:00
 Response deadline date: 10 Feb 2026 - 14:00
 Period of action: 12 Jan 2026 - 10 Feb 2026
 Minimum exercisable quantity: Face Amount Quantity 150,000
 Multiple exercisable quantity: Face Amount Quantity 1,000
 Expiry date: 10 Feb 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
 INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS
 REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
 REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME
 AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
 CONSIDERATION, CHOOSE OPTION 001

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
 AND RECEIVE LATE TENDER CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
 CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
 AND RECEIVE LATE TENDER CONSIDERATION, SEND AN INSTRUCTION TYPE
 '54' WITH SUBTYPE 'CSH2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER
 CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE
 AND RECEIVE LATE TENDER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT DETAILS'

PAPER FORM:

 NO LEGAL DOCUMENTATION TO BE COMPLETED

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 DOCUMENTATION

DUE TO RESTRICTIONS OFFER TO PURCHASE IS AVAILABLE ONLY VIA AGENTS
 WEBISTE: [HTTPS://PROJECTS.SODALI.COM/MACRO](https://projects.sodali.com/macro)

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 YOU MAY REQUEST THE OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA
 E-MAIL OR VIA THE WEBSITE:

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 A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE IN
 THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2524919-221

.
 NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL
 RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE
 AVAILABLE ONLY VIA THE WEBSITE.

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 B. THE EUROCLEAR WEBSITE ([MY.EUROCLEAR.COM](http://my.euroclear.com)): TO ACCESS THE
 DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
 YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
 NOTIFICATION NUMBER 2524919 IN THE SEARCH BOX ON [MY.EUROCLEAR.COM](http://my.euroclear.com)
 MY APPS CORPORATE ACTIONS

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 REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
 AND UPON AGENTS FINAL AGREEMENT

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 FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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 WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
 FIELDS.

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 NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE
 APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

BANCO MACRO SA

General information:

INFORMATION SOURCE: INFORMATION AGENT:
 SODALI AND CO

TENDER OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/MACRO](https://projects.sodali.com/macro)

EMAIL: MACRO(AT)INVESTOR.SODALI.COM
IN STAMFORD:
333 LUDLOW STREET, SOUTH TOWER, 5TH FLOOR STAMFORD, CONNECTICUT
06902 UNITED STATES OF AMERICA
TELEPHONE: (PLUS) 1 203 658 9457
IN LONDON:
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON,
EC3V 4AB UNITED KINGDOM
TELEPHONE: (PLUS)44 20 4513 6933

GENERAL INFORMATION

THE PRINCIPAL PURPOSE OF THE OFFER IS TO ACQUIRE ANY AND ALL OF ITS OUTSTANDING NOTES. AS OF THE DATE OF THIS OFFER TO PURCHASE, THE AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF THE NOTES IS USD 400,000,000, AS FURTHER DESCRIBED IN DOCUMENTATION.

1. TENDER AND CONSENT: NOT APPLICABLE

2. CONDITIONS AND RESTRICTIONS:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING CONDITION, THE NEW NOTES OFFERING

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

- EARLY ACCEPTANCE DATE: 27/01/2026 AT OR AROUND 09:00 (NEW YORK TIME)

- FINAL ACCEPTANCE DATE: 11/02/2025 AT OR AROUND 09:00 (NEW YORK TIME)

- FINAL SETTLEMENT DATE: 11/02/2025

ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE.

2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

3. TENDER CAP: NO TENDER CAP HAS BEEN SET.

4. PRORATION: NOT APPLICABLE.

5. POOLFACTOR: NOT APPLICABLE.

ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING, BANCO MACRO INTENDS, BUT IS NOT IN ANY WAY OBLIGATED, TO GIVE SOME DEGREE OF PREFERENCE TO THOSE INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED THEIR FIRM INTENTION TO TENDER, NOTES PURSUANT TO THE OFFER. BANCO MACRO INTENDS TO CONSIDER VARIOUS FACTORS IN MAKING ALLOCATION DECISIONS AND IS NOT IN ANY WAY OBLIGATED TO ALLOCATE NEW NOTES TO AN INVESTOR WHO HAS VALIDLY TENDERED OR INDICATED TO THE OFFEROR OR THE DEALER MANAGERS A FIRM INTENTION TO TENDER ANY NOTES THAT IT HOLDS PURSUANT TO THE OFFER AND, IF ALLOCATED, FOR ANY REASON, THE AMOUNT MAY CHANGE, AND MAY BE LESS

THAN THE AMOUNT TENDERED AND VALIDLY ACCEPTED FOR PURCHASE IN THE OFFER.

PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS

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This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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Issuer:

579100KKDKKIFEBKK040

Record Detail Page - 154034176

00005610

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

CUSIP: P1047VAF4 | **Issue Description:** GCBREGS BANCO MACRO S D11/04/16 06.750% MN26 | **Issuer Description:** BANCO MACRO SA | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Self Tender | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** BIDS

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level			
<input checked="" type="checkbox"/> Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag	No
<input checked="" type="checkbox"/> Sub Event Type	Self Tender (TE) or Susp of Trading (IN)		
DTC Processing			
<input checked="" type="checkbox"/> Solicitation Dealer Fee Flag	No	<input checked="" type="checkbox"/> Quantity Sought Type	All or any
<input checked="" type="checkbox"/> DTC Automated Offer Program	Online		
Other Data			
<input checked="" type="checkbox"/> Offeror Name	BANCO MACRO	<input checked="" type="checkbox"/> Offeror Type Indicator	Self
Options/Payouts			
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/> Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag	No
<input checked="" type="checkbox"/> DTC Default Option Flag	No		
Option 1 - CASH Cash Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/> DTC Early Expiration Date	Jan-26-2026	<input checked="" type="checkbox"/> Full Conditional Flag	No
<input checked="" type="checkbox"/> Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y

<input checked="" type="checkbox"/>	Agent Accept/Reject Date	Jan-12-2026	<input checked="" type="checkbox"/>	Actual Early Expiration Date	Jan-26-2026
<input checked="" type="checkbox"/>	Actual Early Expiration Time	05:00:00 PM NYC	<input checked="" type="checkbox"/>	Allocation Identifier Code	No 00005610
<input checked="" type="checkbox"/>	DTC Early Expiration Time	05:00:00 PM EST			

Summary - (Option 001)

<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	P1099AAH3
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA GCBREGS BANCO M D11/04/16 06.750% MN26	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes

Dates - (Option 001)

<input checked="" type="checkbox"/>	Actual Expiration Date	Jan-26-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Jan-26-2026	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Jan-26-2026	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EST
<input checked="" type="checkbox"/>	DTC Instruction Start Date	Jan-13-2026	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	Jan-26-2026
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EST			

Other Data - (Option 001)

<input checked="" type="checkbox"/>	Proration Flag	No	<input checked="" type="checkbox"/>	Option Minimum Quantity	150,000.0
<input checked="" type="checkbox"/>	Instruction Integral Multiple	1,000	<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No
<input checked="" type="checkbox"/>	DTC Anticipated Payment Date	Jan-28-2026			

Option Text - (Option 001)

<input checked="" type="checkbox"/>	Option Text	US\$1,010 PER US\$1M PA, PLUS ACCRUED INTEREST (EARLY)
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Conditions - (Option 001)

<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	No
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Option 2 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/>	Agent Approval Required	Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	Jan-12-2026
<input checked="" type="checkbox"/>	Allocation Identifier Code	No			

Summary - (Option 002)

<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	P1099AAJ9
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA GCBREGS BANCO M D11/04/16 06.750% MN26	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	No

Dates - (Option 002)

<input checked="" type="checkbox"/>	Actual Expiration Date	Feb-10-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
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DTC Instruction Expiration Date Feb-10-2026

DTC Instruction Expiration Time 05:00:00 PM EST

DTC Instruction Start Date Jan-28-2026

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Other Data - (Option 002)

Proration Flag No

Option Minimum Quantity 150,000.0

Instruction Integral Multiple 1,000

Odd Lot Priority Flag No

DTC Anticipated Payment Date Feb-11-2026

Option Text - (Option 002)

Option Text US\$960 PER US\$1M PA,
PLUS ACCRUED INTEREST

Conditions - (Option 002)

Conditional Tenders Accepted Flag No

Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Information Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	
Event Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	

Vendor Records

DTCREORG

Raw Data

DTCREORG

Record Detail Page - 154034176

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Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

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Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments

Date Added	Comments
Jan-12-2026 12:09:07 PM	01/12/26: Participants should obtain the Banco Macro S.A., Offer to Purchase - dated January 12, 2026 - for complete details of the offer. * The Information and Tender Agent for the Offer is: Sodali & Co. Tender Offer Website: https://projects.sodali.com/macro Email: macro@investor.sodali.com Telephone: +1 203 658 9457 Telephone: +44 20 4513 6933 * Participants should consult their tax advisor for complete details in reference to withholding taxes. *

Displaying 1 to 1 of 1 items



**Banco Macro S.A. announces cash tender offer for any and all of its outstanding
6.750% Subordinated Resettable Notes due 2026**

Buenos Aires, Argentina – January 12, 2026 – Banco Macro S.A. (“*Macro*”) today announces the commencement of an offer to purchase for cash any and all of the outstanding 6.750% subordinated resettable notes due 2026 (the “*Notes*”) issued by Macro (the “*Offer*”).

The Offer is being made upon the terms and subject to the conditions set forth in the offer to purchase dated January 12, 2026 (the “*Offer to Purchase*”).

The following table sets forth certain information relating to the Offer.

Title of Security	Security Identifiers	Principal Amount Outstanding	Early Tender Consideration⁽¹⁾	Late Tender Consideration⁽²⁾
6.750% Subordinated Resettable Notes due 2026	CUSIP Numbers: 05963GAH1 / P1047VAF4 ISINs: US05963GAH11 / USP1047VAF42 Common Codes: 151636853 / 151537634	US\$400,000,000	US\$1,010	US\$960

- (1) The amount to be paid for each US\$1,000 principal amount of Notes validly tendered at or prior to the Early Tender Date and accepted for purchase. In addition, Accrued Interest will be paid in cash.
- (2) The amount to be paid for each US\$1,000 principal amount of Notes validly tendered after the Early Tender Date but at or prior to the Expiration Date and accepted for purchase. In addition, Accrued Interest will be paid in cash.

Indicative Timetable for the Offer

Date	Calendar Date
Commencement Date	January 12, 2026
Early Tender Date.....	5:00 p.m. New York City time (7:00 p.m. Buenos Aires time) on January 26, 2026, unless extended by the Offeror.
Withdrawal Deadline.....	5:00 p.m. New York City time (7:00 p.m. Buenos Aires time) on January 26, 2026 unless extended by the Offeror.
Early Acceptance Date	At or around 9:00 a.m. New York City time (11:00 a.m. Buenos Aires time), on January 27, 2026, unless the Early Tender Date is extended by the Offeror.
Early Settlement Date.....	If the Offeror elects to exercise the Early Settlement Right, promptly after the acceptance by the Offeror for purchase of Notes validly tendered at or prior to the Early Tender Date and not validly withdrawn at or prior to the Withdrawal Deadline, upon satisfaction (or waiver by the Offeror) of each and all of the conditions set forth in the Offer to Purchase. The Offeror expects that the Early Settlement Date will be within two Business Days following the Early Tender Date, which will be January 28, 2026,

Date	Calendar Date
	assuming that the Offeror exercises the Early Settlement Right (the “ Early Settlement Date ”).
Expiration Date.....	5:00 p.m. New York City time (7:00 p.m. Buenos Aires time) on February 10, 2026, unless extended by the Offeror.
Final Acceptance Date.....	At or around 9:00 a.m., New York City time (11:00 a.m. Buenos Aires time), on February 11, 2026, unless the Expiration Date is extended by the Offeror.
Final Settlement Date	The Offeror expects that the Final Settlement Date will be within one Business Day following the Expiration Date, which will be February 11, 2026, unless the Expiration Date is extended by the Offeror (the “ Final Settlement Date ”).

The Offer will expire at 5:00 p.m. New York City time (7:00 p.m. Buenos Aires time) on February 10, 2026, unless extended (such time and date, as the same may be extended in the sole discretion of the Offeror, the “**Expiration Date**”).

Holders who validly tender and do not validly withdraw their Notes at or prior to 5:00 p.m., New York City time, on January 26, 2026, unless extended (such time and date, as the same may be extended in the sole discretion of the Offeror, the “**Early Tender Date**”), in the manner described in the Offer to Purchase, will be eligible to receive the Early Tender Consideration *plus* Accrued Interest. Holders who validly tender Notes after the Early Tender Date, but at or prior to the Expiration Date in the manner described in the Offer to Purchase, will only be eligible to receive the Late Tender Consideration *plus* Accrued Interest (each as defined below).

The consideration for each US\$1,000.00 principal amount of Notes validly tendered and not validly withdrawn at or prior to the Early Tender Date and accepted for purchase pursuant to the Offer will be US\$1,010 (the “**Early Tender Consideration**”). Holders who validly tender Notes after the Early Tender Date, but at or prior to the Expiration Date and whose Notes are accepted for purchase will not be entitled to receive the Early Tender Consideration and will therefore be entitled to receive, for each US\$1,000.00 principal amount of Notes accepted for purchase, only the consideration of US\$960 (the “**Late Tender Consideration**”).

Withdrawal rights with respect to tendered Notes will terminate on the Early Tender Date, unless extended by the Offeror (the “**Withdrawal Deadline**”). Accordingly, following the Early Tender Date, Notes validly tendered, including Notes tendered prior to the Early Tender Date and Notes tendered thereafter, may no longer be validly withdrawn except in certain limited circumstances where additional withdrawal rights are required by applicable law.

Holders whose Notes are accepted for payment pursuant to the Offer will be paid accrued and unpaid interest on the Notes (“**Accrued Interest**”) up to, but excluding, the Early Settlement Date or the Final Settlement Date, as applicable, payable on the Early Settlement Date, or the Final Settlement Date, as applicable. For the avoidance of doubt, the Offeror will not pay Accrued Interest for any periods following the Early Settlement Date or the Final Settlement Date, as applicable, in respect of any Notes accepted in the Offer. Accrued Interest on Notes will cease to accrue on the Early Settlement Date or the Final Settlement Date, as applicable.

The Offer is conditioned upon the concurrent or earlier consummation of an offering of new notes (the “**New Notes**”) by Macro (the “**New Notes Offering**”). When considering any potential allocation of New Notes in the New Notes Offering, Macro intends, but is not in any way obligated, to give some degree of preference to those investors who, prior to such allocation, have validly tendered, or have indicated to Macro or the dealer managers their firm intention to tender, Notes in the Offer. Any investment decision to purchase New Notes in the New Notes Offering should be made solely on the basis of the information contained in the offering memorandum prepared in connection with such offering, and no reliance is to be placed on any representations other than those contained in such offering

memorandum. The New Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, any U.S. State Securities Laws or the laws of any jurisdiction and will be offered and sold to qualified institutional buyers pursuant to Rule 144A and in compliance with Regulation S outside the United States to non-U.S. persons (exemptions from the registration requirements of the Securities Act).

From time to time after the Expiration Date or termination of the Offer, and subject to applicable laws and regulations (including regulations issued by the Central Bank of Argentina (the “**Central Bank**”)), Banco Macro or any of its affiliates may acquire any Notes that are not purchased pursuant to the Offer through open market purchases, privately negotiated transactions, tender offers, exchange offers, redemptions or otherwise, upon such terms and at such prices as Banco Macro or they may determine, which may be more or less than the price to be paid pursuant to the Offer and could be for cash or other consideration. Banco Macro may also exercise, subject to applicable laws and regulations (including regulations issued by the Central Bank), its right to redeem any Notes not purchased in the Offer and that remain outstanding after the Expiration Date pursuant to Section 10.4 of the indenture dated as of November 4, 2016, as amended by the first supplemental indenture dated as of November 4, 2016 relating to the Notes (the “**Indenture**”), or as otherwise required by applicable regulatory requirements, in each case subject to the prior approval of the Central Bank as required under current Argentine regulations. Although Banco Macro may, subject to applicable laws and regulations, redeem the Notes that are not tendered and accepted in the Offer, neither Banco Macro nor any of its affiliates are required to do so, and there can be no assurance that Banco Macro or any of its affiliates will do so. No statement in this press release shall constitute a notice of redemption under the Indenture. Any such notice, if made, will only be made in accordance with the provisions of the Indenture and applicable laws.

Completion of the Offer is conditioned on the satisfaction or waiver of certain conditions, including the financing condition, as described in the Offer to Purchase. Macro has the right, in its sole discretion, to amend or terminate the Offer at any time, subject to applicable law.

Macro has retained Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Latin Securities S.A. Agente de Valores to serve as dealer managers and Morrow Sodali International LLC, trading as Sodali & Co, to serve as information and tender agent for the Offer. Additionally, Macro Securities S.A.U., Balanz Capital Valores S.A.U. and Latin Securities S.A. are acting as information agents in Argentina in connection with the Offer. The full details of the Offer, including complete instructions on how to tender Notes, are included in the Offer to Purchase. Holders of Notes are strongly encouraged to carefully read the Offer to Purchase, including materials incorporated by reference therein, because they contain important information. The Offer to Purchase and any related supplements may also be accessed via the tender offer website <https://projects.sodali.com/macro>, or may directed to Sodali & Co by telephone at +1 203 658 9457 or +44 20 4513 6933 or in writing at macro@investor.sodali.com.

Questions about the Offer may be directed to Citigroup Global Markets Inc. by telephone at +1 (800) 558-3745 (toll free) or +1 (212) 723-6106 (collect); J.P. Morgan Securities LLC by telephone at +1 (866) 846-2874 (toll free) or +1 (212) 834-7279 (collect); and Latin Securities S.A. Agente de Valores by telephone at +598 2518-3814 (collect).

This press release shall not constitute an offer to purchase or a solicitation of acceptance of the offer to purchase, which are being made only pursuant to the terms and conditions contained in the Offer to Purchase. The Offer is not being made to, nor will the Offeror accept tenders of Notes from, holders in any jurisdiction in which the Offer or the acceptance thereof would not be in compliance with the securities or blue sky laws of such jurisdiction. In any jurisdiction where the laws require the Offer to be made by a licensed broker or dealer, the Offer will be made by the dealer managers on behalf of the Offeror.

None of the Offeror, the information and tender agent, the dealer managers or the trustee with respect to the Notes, nor any of their respective affiliates, makes any recommendation as to whether holders should tender or refrain from tendering all or any portion of their Notes in response to the Offer. None of the Offeror, the information and tender agent, the dealer managers or the trustee with respect to the Notes, nor any of their respective affiliates, has authorized any person to give any information or to make any representation in connection with the Offer other than the information and representations contained in the Offer to Purchase.

Neither the U.S. Securities and Exchange Commission, any U.S. state securities commission nor any regulatory authority of any other country has approved or disapproved of the Offer, passed upon the merits or fairness of the Offer or passed upon the adequacy or accuracy of the disclosure in the Offer to Purchase.

About Banco Macro S.A.

Banco Macro S.A., is a corporation (*sociedad anónima*) incorporated under the laws of the Republic of Argentina, publicly listed in the Bolsas y Mercados Argentinos (BYMA) and the New York Stock Exchange.

Forward-Looking Statements

Statements in this press release may be “forward-looking statements” within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, which are subject to risks and uncertainties. Other than statements of historical fact, information regarding activities, events and developments that Macro expects or anticipates will or may occur in the future are forward-looking statements based on management’s estimates, assumptions and projections. Many forward-looking statements may be identified by the use of words such as “expect,” “anticipate,” “intend,” “plan,” “believe,” “estimate” and similar expressions. Forward-looking statements contained in this press release are predictions only and actual results could differ materially from management’s expectations due to a variety of factors, including those described the sections titled “Risk Factors” in Macro’s annual report on Form 20-F for the year ended December 31, 2024 and Macro’s report on Form 6-K including certain information regarding Macro, furnished to the SEC on a report on December 17, 2025. All forward-looking statements attributable to Macro are expressly qualified in their entirety by such risk factors. The forward-looking statements that the Offeror makes in this press release are based on management’s current views and assumptions regarding future events and speak only as of their dates. The Offeror assumes no obligation to update developments of these risk factors or to announce publicly any revisions to any of the forward-looking statements that the Offeror makes, or to make corrections to reflect future events or developments, except as required by the U.S. federal securities laws.

DISCLAIMER

This press release must be read in conjunction with the Offer to Purchase. This announcement and the Offer to Purchase contain important information which must be read carefully before any decision is made with respect to the Offer. If any holder of Notes is in any doubt as to the action it should take, it is recommended to seek its own legal, tax, accounting and financial advice, including as to any tax consequences, immediately from its stockbroker, bank manager, attorney, accountant or other independent financial or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to participate in the Offer. None of the Offeror, the dealer managers, the information and tender agent and any person who controls, or is a director, officer, employee or agent of such persons, or any affiliate of such persons, makes any recommendation as to whether holders of Notes should participate in the Offer.