Comunicado N° 12678
Ref.: Oferta de Compra de
ON Banco Macro 6,75 04/11/26
Códigos CVSA: 91952 - 94886
Código ISIN: USP1047VAF42

Buenos Aires, 28 de enero de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la nueva información que hemos recibido de la Central Depositaria Internacional Euroclear Bank y de la Central de Clearing del Exterior The Depositary Trust Company (DTC) sobre la Oferta de Canje y Consentimiento de los títulos de la referencia, informada en los Comunicados N° 12660 y 12669.

Se notifica que el emisor ha decidido enmendar las condiciones originalmente planteadas para la denominada oferta temprana y hacerlas extensivas a todas las instrucciones, sin tener en cuenta la fecha de presentación de las mismas. **De esta manera, aquellas instrucciones presentadas hasta el momento se mantienen válidas y vigentes.**

IDs de Eventos: CSD2026000540848 -Euroclear- o CSD2026000540849 -DTC-
Fecha límite para participar de la oferta: 6 de febrero de 2026, hasta las 15:00 hs.

Para mayor información al respecto, adjuntamos los reportes (Anexos I y II) enviados por las Centrales arriba mencionadas, así como información relevante del presente evento (Anexo III).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00 por cada una, a los que se le sumará el traslado de los cargos que Euroclear Bank facture a Caja de Valores S.A. en virtud de las gestiones relacionadas con el presente evento, el cual será de EUR 28,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:

CAJA DE VALORES

https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

MM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel: (54 11) 4317 8900
www.cajadevalores.com.ar
Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

Print

EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000002524919 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights + FEE + DISCLOSURE
Corporate action reference:	CA00000002524919
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	04 Nov 2026

Corporate action details

Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	26 Jan 2026 - 23:00
Response deadline date:	26 Jan 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	12 Jan 2026 - 26 Jan 2026 23:00
Period of action:	12 Jan 2026 - 26 Jan 2026
Account servicer revocability period:	12 Jan 2026 - 26 Jan 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	26 Jan 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	28 Jan 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	28 Jan 2026
Value date:	28 Jan 2026
Generic cash price received per product:	Actual Amount USD 1.01
Additional information:	NARC/001 TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER CONSIDERATION + ACCRUED INTEREST

Option 002 Cash

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	10 Feb 2026 - 23:00
Response deadline date:	10 Feb 2026 - 14:00
End of Securities Blocking Period:	Payment Date
Period of action:	27 Jan 2026 - 10 Feb 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	10 Feb 2026 - 15:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP1047VAF42
Common code:	151537634
Description:	BANCO MACRO SA 6.75000 04/11/26
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	28 Jan 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	28 Jan 2026
Value date:	11 Feb 2026
Generic cash price received per product:	Actual Amount USD 0.96
Additional information:	NARC/002 TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE LATE TENDER CONSIDERATION +ACCRUED INTEREST

Option 003 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	10 Feb 2026 - 23:00
Response deadline date:	10 Feb 2026 - 14:00
Period of action:	12 Jan 2026 - 10 Feb 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	10 Feb 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT
.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.
.
.
ELECTRONIC INSTRUCTIONS:
----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
.
2. EASYWAY USERS:
A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER CONSIDERATION, CHOOSE OPTION 001
B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE LATE TENDER CONSIDERATION, CHOOSE OPTION 002
.
- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
3. EUCLID USERS:
A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'
B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE LATE TENDER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'
C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)
.
ALWAYS MENTION IN FIELD:
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
4. SWIFT MT565 USERS:
A. TO TENDER BEFORE EARLY TENDER DATE AND RECEIVE EARLY TENDER CONSIDERATION, USE CAON 001 CAOP CASH
B. TO TENDER AFTER EARLY TENDER DATE BUT BEFORE EXPIRATION DATE AND RECEIVE LATE TENDER CONSIDERATION, USE CAON 002 CAOP CASH
.
ALWAYS MENTION IN FIELD:
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED
.
DOCUMENTATION

DUE TO RESTRICTIONS OFFER TO PURCHASE IS AVAILABLE ONLY VIA AGENTS WEBISTE: HTTPS://PROJECTS.SODALI.COM/MACRO
.
YOU MAY REQUEST THE OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:
.
A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 2524919-221
.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.
.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 2524919 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS
.
REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT
.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):
- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND
.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.
.
NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION
.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

BANCO MACRO SA

General information:

UPDATE 27/01/2026: EARLY TENDER RESULTS
.
MACRO HAS ELECTED TO EXTEND THE EARLY TENDER CONSIDERATION TO

HOLDERS WHO VALIDLY TENDER THEIR NOTES AFTER THE EARLY TENDER DATE BUT AT OR PRIOR TO THE EXPIRATION DATE. ACCORDINGLY, HOLDERS WHO VALIDLY TENDER NOTES AFTER THE EARLY TENDER DATE BUT ON OR PRIOR TO THE EXPIRATION DATE WILL RECEIVE THE EARLY TENDER CONSIDERATION PLUS ACCRUED INTEREST, INSTEAD OF THE LATE TENDER CONSIDERATION, PLUS ACCRUED INTEREST, AS ORIGINALLY SET FORTH IN THE OFFER TO PURCHASE.

.

EUROCLEAR DEADLINES ARE UNDER INVESTIGATION.

.

THE NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AS OF THE EARLY TENDER DATE WILL BE ACCEPTED FOR PURCHASE BY MACRO

.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. .
NOTE:

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS

.

END OF UPDATE.

UPDATE 26/01/2026: MINIMUM AND MULTIPLE TO INSTRUCT AMENDED

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END OF UPDATE

UPDATE 23/01/2026: AS ADVISED BY THE AGENT, THE MINIMUM AND MULTIPLE TO INSTRUCT HAVE BEEN AMENDED

.

MINIMUM TO INSTRUCT: USD 1.00
MULTIPLE TO INSTRUCT: USD 1.00

.

RELEVANT FIELDS WILL BE UPDATED UPON RECEIPT OF CONFIRMATION FROM THE DEPOSITORY.

.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

.

END OF UPDATE

INFORMATION SOURCE: INFORMATION AGENT:
SODALI AND CO
TENDER OFFER WEBSITE: HTTPS://PROJECTS.SODALI.COM/MACRO
EMAIL: MACRO(AT)INVESTOR.SODALI.COM
IN STAMFORD:
333 LUDLOW STREET, SOUTH TOWER, 5TH FLOOR STAMFORD, CONNECTICUT 06902 UNITED STATES OF AMERICA
TELEPHONE: (PLUS) 1 203 658 9457
IN LONDON:
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB UNITED KINGDOM
TELEPHONE: (PLUS)44 20 4513 6933

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GENERAL INFORMATION

THE PRINCIPAL PURPOSE OF THE OFFER IS TO ACQUIRE ANY AND ALL OF ITS OUTSTANDING NOTES. AS OF THE DATE OF THIS OFFER TO PURCHASE, THE AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF THE NOTES IS USD 400,000,000, AS FURTHER DESCRIBED IN DOCUMENTATION.

.

1. TENDER AND CONSENT: NOT APPLICABLE

.

2. CONDITIONS AND RESTRICTIONS:

.

CERTAIN RESTRICTIONS MAY APPLY.

.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE FINANCING

CONDITION, THE NEW NOTES OFFERING
.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.
.
TIMETABLE

- EARLY ACCEPTANCE DATE: 27/01/2026 AT OR AROUND 09:00 (NEW YORK TIME)
- FINAL ACCEPTANCE DATE: 11/02/2025 AT OR AROUND 09:00 (NEW YORK TIME)
- FINAL SETTLEMENT DATE: 11/02/2025
.
ENTITLEMENT
----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE.
.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
.
3. TENDER CAP: NO TENDER CAP HAS BEEN SET.
.
4. PRORATION: NOT APPLICABLE.
.
5. POOLFACTOR: NOT APPLICABLE.
.
ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING, BANCO MACRO INTENDS, BUT IS NOT IN ANY WAY OBLIGATED, TO GIVE SOME DEGREE OF PREFERENCE TO THOSE INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED THEIR FIRM INTENTION TO TENDER, NOTES PURSUANT TO THE OFFER. BANCO MACRO INTENDS TO CONSIDER VARIOUS FACTORS IN MAKING ALLOCATION DECISIONS AND IS NOT IN ANY WAY OBLIGATED TO ALLOCATE NEW NOTES TO AN INVESTOR WHO HAS VALIDLY TENDERED OR INDICATED TO THE OFFEROR OR THE DEALER MANAGERS A FIRM INTENTION TO TENDER ANY NOTES THAT IT HOLDS PURSUANT TO THE OFFER AND, IF ALLOCATED, FOR ANY REASON, THE AMOUNT MAY CHANGE, AND MAY BE LESS THAN THE AMOUNT TENDERED AND VALIDLY ACCEPTED FOR PURCHASE IN THE OFFER.
PLEASE REFER TO THE DOCUMENTATION FOR FURTHER DETAILS
.
.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM
.

Issuer:

579100KKDKKIFEBKK040

jlopez@cajval.sba.com.ar | 00005610

Record Detail Page - 154034176

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⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at https://www.dtcc.com/client-center.

CUSIP: P1047VAF4 | **Issue Description:** GCBREGS BANCO MACRO S D11/04/16 06.750% MN26 | **Issuer Description:** BANCO MACRO SA | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Self Tender | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** BIDS

Workflow Status: Approved | **XBRL Indicator:** No System Data

Event Details | Comments | Related Events | Entitlements | Security Position | Settlement Activity

Event Details

Legacy Cross Reference

FC	Option	Payout	Event CUSIP	Seq No.	DTC Disbursed CUSIP
52	Option 1 - Cash	Payout 1 - Principal	P1047VAF4	001	
52	Option 1 - Cash	Payout 2 - Interest	P1047VAF4	001	
52	Option 1 - Cash	Payout 3 - Cash	P1047VAF4	001	

Event Level

Instruction Messaging Eligibility Flag	Yes	Cancelled Flag	No
Sub Event Type	Self Tender (TE) or Susp of Trading (IN)		

DTC Processing

Solicitation Dealer Fee Flag	No	Quantity Sought Type	All or any
DTC Automated Offer Program	Online		

Other Data

Offeror Name	BANCO MACRO	Offeror Type Indicator	Self

Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | ☐ **Delete**

Summary - (Option 000)

Option Type	No Action	Issuer Supported Flag	Yes
Issuer Default Option Flag	Yes	DTC Supported Flag	No
DTC Default Option Flag	No		

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Option 1 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

DTC Early Expiration Date	Jan-26-2026	Process To Date	Jan-26-2026
Full Conditional Flag	No	Agent Approval Required	Y
Agent Accept/Reject Ind	Y	Agent Accept/Reject Date	Jan-12-2026
Actual Early Expiration Date	Jan-26-2026	Actual Early Expiration Time	05:00:00 PM NYC
Allocation Identifier Code	No	DTC Early Expiration Time	05:00:00 PM EST

Summary - (Option 001)

Option Type	Cash	Issuer Supported Flag	Yes
Issuer Default Option Flag	No	DTC Supported Flag	Yes
DTC Default Option Flag	No	Contra Cusip	P1099AAH3
Security Description (Contra CUSIP)	CONTRA GCBREGS BANCO M D11/04/16 06.750% MN26	Withdrawal Privilege Flag	Yes

Dates - (Option 001)

Actual Expiration Date	Jan-26-2026	Actual Expiration Time	05:00:00 PM NYC
Actual Withdrawal Expiration Date	Jan-26-2026	Actual Withdrawal Expiration Time	05:00:00 PM NYC
DTC Instruction Expiration Date	Jan-26-2026	DTC Instruction Expiration Time	05:00:00 PM EST
DTC Instruction Start Date	Jan-13-2026	DTC Withdrawal Expiration Date	Jan-26-2026
DTC Withdrawal Expiration Time	05:00:00 PM EST		

Other Data - (Option 001)

Proration Flag	No	Option Minimum Quantity	1.0
Instruction Integral Multiple	1	Odd Lot Priority Flag	No
DTC Anticipated Payment Date	Jan-28-2026		

Option Text - (Option 001)

Option Text	US$1,010 PER US$1M PA, PLUS ACCRUED INTEREST (EARLY)

Conditions - (Option 001)

Conditional Tenders Accepted Flag	No

Payouts

Payout 1 | Principal | Complete | Delete

Payout Summary - (Payout 001)

Payout Type	Principal	Debit Position Flag	Yes

Rates/Prices - (Payout 001)

DTC Cash Rate	960.0 USD - US Dollar		

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Payout 2 | Interest | Complete | Delete

Payout Summary - (Payout 002)

Payout Type	Interest	Debit Position Flag	Yes

Rates/Prices - (Payout 002)

DTC Cash Rate	15.500333 USD - US Dollar		

Payout 3 | Cash | Complete | Delete

Payout Summary - (Payout 003)

Payout Type	Cash	Debit Position Flag	Yes

Rates/Prices - (Payout 003)

DTC Cash Rate	50.0 USD - US Dollar		

Option 2 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

Full Conditional Flag	No	Agent Approval Required	Y
Agent Accept/Reject Ind	Y	Agent Accept/Reject Date	Jan-12-2026
Allocation Identifier Code	No		

Summary - (Option 002)

Option Type	Cash	Issuer Supported Flag	Yes
Issuer Default Option Flag	No	DTC Supported Flag	Yes
DTC Default Option Flag	No	Contra Cusip	P1099AAJ9
Security Description (Contra CUSIP)	CONTRA GCBREGS BANCO M D11/04/16 06.750% MN26	Withdrawal Privilege Flag	No

Dates - (Option 002)

Actual Expiration Date	Feb-10-2026	Actual Expiration Time	05:00:00 PM NYC
DTC Instruction Expiration Date	Feb-10-2026	DTC Instruction Expiration Time	05:00:00 PM EST
DTC Instruction Start Date	Jan-27-2026		

Other Data - (Option 002)

Proration Flag	No	Option Minimum Quantity	1.0
Instruction Integral Multiple	1	Odd Lot Priority Flag	No
DTC Anticipated Payment Date	Feb-11-2026		

Option Text - (Option 002)

Option Text	US$1,010 PER US$1M PA, PLUS ACCRUED INTEREST		

Conditions - (Option 002)

Conditional Tenders Accepted Flag	No		

Agents

00005610

Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number
Information Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	
Event Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	

Vendor Records

DTCREORG

Raw Data

DTCREORG

jlopez@cajval.sba.com.ar | 00005610

Record Detail Page - 154034176

00005610

This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at https://www.dtcc.com/client-center.

CUSIP: P1047VAF4 | **Issue Description:** GCBREGS BANCO MACRO S D11/04/16 06.750% MN26 | **Issuer Description:** BANCO MACRO SA | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Self Tender | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** BIDS

Workflow Status: Approved | **XBRL Indicator:** No System Data

Event Details | Comments | Related Events | Entitlements | Security Position | Settlement Activity

Comments

External Comments

Date Added	Comments
Jan-12-2026 12:09:07 PM	01/12/26: Participants should obtain the Banco Macro S.A., Offer to Purchase - dated January 12, 2026 - for complete details of the offer. * The Information and Tender Agent for the Offer is: Sodali & Co. Tender Offer Website: https://projects.sodali.com/macro Email: macro@investor.sodali.com Telephone: +1 203 658 9457 Telephone: +44 20 4513 6933 * Participants should consult their tax advisor for complete details in reference to withholding taxes. *
Jan-23-2026 09:56:18 AM	1/23/26: Participants are advised that as per the Press Release dated 1/22/26 the minimum denomination and integral multiple to tender into this event has been changed to minimum denomination of US $1.00 and integral multiple of US $1.00. Please refer to the Press Release and to the agent for additional information.
Jan-27-2026 11:55:15 AM	* * 01/27/26: Participants are advised that the Offeror has amended the terms so that all tenders made prior to the Expiration of the event will be entitled to receive the Early Premium. Participants who wish to participate in the offer should utilize the contra(s) associated with the Late Option(s). Please refer to the public notice dated 1/27/26 and to the agent for more information.

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Displaying 1 to 3 of 3 items

Page 1

Banco Macro S.A. announces early results of cash tender offer for any and all of its outstanding 6.750% Subordinated Resettable Notes due 2026, election to exercise the Early Settlement Right, and extension of payment of the Early Tender Consideration through Expiration

Buenos Aires, Argentina – January 27, 2026 – Banco Macro S.A. ("***Macro***" or the "***Offeror***") today announces the early results as of 5:00 p.m. (New York City time) on January 26, 2026 (the "***Early Tender Date***") of its previously announced offer to purchase for cash any and all of the outstanding 6.750% Subordinated Resettable Notes due 2026 (the "***Notes***") issued by Macro (the "***Offer***").

The Offer is being made upon the terms and subject to the conditions set forth in the offer to purchase dated January 12, 2026 (the "***Offer to Purchase***").

The Offeror has been advised by the information and tender agent for the Offer that, as of the Early Tender Date, the amount of Notes set forth in the table below were validly tendered and not validly withdrawn. The Notes validly tendered and not validly withdrawn as of the Early Tender Date will be accepted for purchase by Macro.

The following table summarizes the results of the Offer as of the Early Tender Date.

Title of Security	Security Identifiers	Principal Amount Tendered and Accepted	Early Tender Consideration(1)
6.750% Subordinated Resettable Notes due 2026	CUSIP Numbers: 05963GAH1 / P1047VAF4 ISINs: US05963GAH11 / USP1047VAF42 Common Codes: 151636853 / 151537634	US$275,345,000	US$1,010

(1) The amount to be paid for each US$1,000 principal amount of Notes validly tendered at or prior to the Early Tender Date and accepted for purchase. In addition, Accrued Interest will be paid in cash. Tenders of principal amounts less than US$1,000 will be prorated.

Holders who validly tendered and did not validly withdraw their Notes at or prior to the Early Tender Date, in the manner described in the Offer to Purchase, will be eligible to receive the US$1,010 (the "***Early Tender Consideration***") for each US$1,000 principal amount of Notes, *plus* accrued and unpaid interest on the Notes ("***Accrued Interest***") up to, but excluding, the Early Settlement Date (as defined below). Macro will not pay Accrued Interest for any periods following the Early Settlement Date in respect of any Notes purchased on the Early Settlement Date.

Macro has elected to exercise the Early Settlement Right. Accordingly, the Early Settlement Date will be January 28, 2026, or as promptly as practicable thereafter (the "***Early Settlement Date***").

Macro has elected to extend the Early Tender Consideration to Holders who validly tender their Notes after the Early Tender Date but at or prior to the Expiration Date. Accordingly, Holders who validly tender Notes after the Early Tender Date but on or prior to the Expiration Date will receive the Early Tender Consideration *plus* Accrued Interest, instead of the Late Tender Consideration, *plus* Accrued Interest, as originally set forth in the Offer to Purchase.

The completion of the Offer is conditioned on the satisfaction or waiver of certain conditions, including the financing condition, as described in the Offer to Purchase. Macro has the right, in its sole discretion, to amend or terminate the Offer at any time, subject to applicable law.

Withdrawal rights with respect to tendered Notes terminated on the Withdrawal Deadline, which occurred at 5:00 p.m. (New York City time) on January 26, 2026. Accordingly, Notes validly tendered, including Notes tendered prior to the Early Tender Date and Notes tendered thereafter, may no longer be validly withdrawn except in certain limited circumstances where additional withdrawal rights are required by applicable law.

The Offeror has retained Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Latin Securities S.A. Agente de Valores to serve as dealer managers and Morrow Sodali International LLC, trading as Sodali & Co., to serve as information and tender agent for the Offer. Additionally, Macro Securities S.A.U., Balanz Capital Valores S.A.U. and Latin Securities S.A. are acting as information agents in Argentina in connection with the Offer. The full details of the Offer, including complete instructions on how to tender Notes, are included in the Offer to Purchase. Holders of Notes are strongly encouraged to carefully read the Offer to Purchase, including materials incorporated by reference therein, because they contain important information. Requests for the Offer to Purchase may also be accessed via the tender offer website https://projects.sodali.com/macro, or may be directed to Sodali & Co., by telephone at +1 203 658 9457 or +44 20 4513 6933 or in writing at macro@investor.sodali.com.

Questions about the Offer may be directed to Citigroup Global Markets Inc. by telephone at +1 (800) 558-3745 (toll free) or +1 (212) 723-6106 (collect); J.P. Morgan Securities LLC by telephone at +1 (866) 846-2874 (toll free) or +1 (212) 834-7279 (collect); and Latin Securities S.A. Agente de Valores by telephone at +598 2518-3814 (collect).

This press release shall not constitute an offer to purchase or a solicitation of acceptance of the offer to purchase, which are being made only pursuant to the terms and conditions contained in the Offer to Purchase. The Offer is not being made to, nor will the Offeror accept tenders of Notes from, holders in any jurisdiction in which the Offer or the acceptance thereof would not be in compliance with the securities or blue sky laws of such jurisdiction. In any jurisdiction where the laws require the Offer to be made by a licensed broker or dealer, the Offer will be made by the dealer managers on behalf of the Offeror.

None of the Offeror, the information and tender agent, the dealer managers or the trustee with respect to the Notes, nor any of their respective affiliates, makes any recommendation as to whether holders should tender or refrain from tendering all or any portion of their Notes in response to the Offer. None of the Offeror, the information and tender agent, the dealer managers or the trustee with respect to the Notes, nor any of their respective affiliates, has authorized any person to give any information or to make any representation in connection with the Offer other than the information and representations contained in the Offer to Purchase.

Neither the U.S. Securities and Exchange Commission, any U.S. state securities commission nor any regulatory authority of any other country has approved or disapproved of the Offer, passed upon the merits or fairness of the Offer or passed upon the adequacy or accuracy of the disclosure in the Offer to Purchase.

About Banco Macro S.A.

Banco Macro S.A., is a corporation (*sociedad anónima*) incorporated under the laws of the Republic of Argentina, publicly listed in the Bolsas y Mercados Argentinos (BYMA) and the New York Stock Exchange.

Forward-Looking Statements

Statements in this press release may be “forward-looking statements” within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, which are subject to risks and uncertainties. Other than statements of historical fact, information regarding activities, events and developments that Macro expects or anticipates will or may occur in the future are forward-looking statements based on management’s estimates, assumptions and projections. Many forward-looking statements may be identified by the use of words such as “expect,” “anticipate,” “intend,” “plan,” “believe, “estimate” and similar expressions. Forward-looking statements contained in this press release are predictions only and actual results could differ materially from management’s expectations due to a variety of factors, including those described the sections titled “Risk Factors” in Macro’s annual report on Form 20-F for the year ended December 31, 2024 and Macro’s report on Form 6-K including certain information regarding Macro, furnished to the SEC on a report on December 17, 2025. All forward-looking statements attributable to Macro are expressly qualified in their entirety by such risk factors. The forward-looking statements that the Offeror makes in this press release are based on management's current views and assumptions regarding future events and speak only as of their dates. The Offeror assumes no obligation to update developments of these risk factors or to announce publicly any revisions to any of the forward-looking statements that the Offeror makes, or to make corrections to reflect future events or developments, except as required by the U.S. federal securities laws.

DISCLAIMER

This press release must be read in conjunction with the Offer to Purchase. This announcement and the Offer to Purchase contain important information which must be read carefully before any decision is made with respect to the Offer. If any holder of Notes is in any doubt as to the action it should take, it is recommended to seek its own legal, tax, accounting and financial advice, including as to any tax consequences, immediately from its stockbroker, bank manager, attorney, accountant or other independent financial or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to participate in the Offer. None of the Offeror, the dealer managers, the information and tender agent and any person who controls, or is a director, officer, employee or agent of such persons, or any affiliate of such persons, makes any recommendation as to whether holders of Notes should participate in the Offer.