



**CAJA DE
VALORES**

Comunicado N° 12759

Ref.: Oferta de Compra de

ON Edenor 9,75 24/10/30

Código CVSA: 84038

Código ISIN: USP3710FAU86

Buenos Aires, 16 de abril de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra del título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000639891 y CSD2026000639892), con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

- Fecha límite para participar de la oferta temprana: **24 de abril de 2026, hasta las 15 hs. (evento CSD2026000639891)**
- Fecha límite para participar de la oferta tardía: **11 de mayo de 2026, hasta las 15 hs. (evento CSD2026000639892)**

Para mayor información al respecto, adjuntamos el reporte (Anexo I) enviado por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

www.cajadevalores.com.ar

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE
VALORES**

<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

JLM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004288333 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights + DISCLOSURE
Corporate action reference:	CA00000004288333
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP3710FAU86
Common code:	292864086
Description:	EMPRESA DISTRI REGS 9.75000 24/10/30

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	24 Oct 2030

Corporate action details

Result publication date:	14 May 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	28 Apr 2026 - 23:00
Response deadline date:	28 Apr 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	15 Apr 2026 - 28 Apr 2026 23:00
Period of action:	15 Apr 2026 - 28 Apr 2026
Account servicer revocability period:	15 Apr 2026 - 28 Apr 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 100
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	28 Apr 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP3710FAU86
Common code:	292864086
Description:	EMPRESA DISTRI REGS 9.75000 24/10/30
Minimum exercisable quantity:	Face Amount Quantity 100
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	30 Apr 2026
Value date:	30 Apr 2026
Generic cash price received per product:	Actual Amount USD 1.02
Additional information:	NARC/001 TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION + ACCRUED INTEREST

Option 002 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	13 May 2026 - 23:00
Response deadline date:	13 May 2026 - 14:00
End of Securities Blocking Period:	Payment Date
Period of action:	29 Apr 2026 - 13 May 2026
Minimum exercisable quantity:	Face Amount Quantity 100
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	13 May 2026 - 15:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP3710FAU86
Common code:	292864086
Description:	EMPRESA DISTRI REGS 9.75000 24/10/30
Minimum exercisable quantity:	Face Amount Quantity 100
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	30 Apr 2026
Value date:	15 May 2026

Generic cash price received
per product:

Actual Amount USD 0.99

Additional information:

NARC/002 TO TENDER AFTER EARLY TENDER DEADLINE BUT
BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST

Option 003 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 13 May 2026 - 23:00
 Response deadline date: 13 May 2026 - 14:00
 Period of action: 15 Apr 2026 - 13 May 2026
 Minimum exercisable quantity: Face Amount Quantity 100
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 13 May 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:

- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
 THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO
 DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR
 NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
 REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME
 AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY
 TENDER OFFER CONSIDERATION, CHOOSE OPTION 001
 B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION
 TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY
 TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH
 SUBTYPE 'CSH1'
 B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION
 TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION
 TYPE '54' WITH SUBTYPE 'CSH2'
 C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY
 TENDER OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON [MYEUROCLEAR.COM](http://myeuroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

EDENOR S.A.

General information:

INFORMATION SOURCE: INFORMATION AGENT:
SODALI AND CO
OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)
E-MAIL: [EDENOR\(AT\)INVESTOR.SODALI.COM](mailto:EDENOR(AT)INVESTOR.SODALI.COM)

IN LONDON:
THE LEADENHALL BUILDING 122 LEADENHALL STREET LONDON,
EC3V 4AB UNITED KINGDOM
TELEPHONE: (PLUS)44 20 4513 6933

IN STAMFROD:

333 LUDLOW STREET SOUTH TOWER, 5TH FLOOR STAMFORD,
CT 06902 UNITED STATES
TELEPHONE: (PLUS)1 203 658 9457

GENERAL INFORMATION

THE PURPOSE OF THE OFFER IS TO ACQUIRE EXISTING NOTES AS PART OF A PLAN TO EXTEND THE MATURITY PROFILE OF COMPANY'S EXISTING DEBT, AS FURTHER DESCRIBED IN DOCUMENTATION.

1. TENDER AND CONSENT: NOT APPLICABLE
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR THE FOLLOWING COUNTRIES:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES OFFERING CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

- EARLY ACCEPTANCE DATE: A TIME FOLLOWING THE EARLY TENDER DEADLINE BUT BEFORE THE EXPIRATION TIME
- EARLY SETTLEMENT DATE: A TIME PROMPTLY AFTER THE ACCEPTANCE BY THE COMPANY FOR PURCHASE OF EXISTING NOTES VALIDLY TENDERED AT AT OR PRIOR TO THE EARLY TENDER DEADLINE (AT COMPANY'S OPTION)
- FINAL SETTLEMENT DATE: ON 15/05/2026, SUBJECT TO CHANGE WITHOUT NOTICE

ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

3. TENDER CAP:

TENDER CAP: UP TO USD 150,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS 9.75 PER CENT SENIOR NOTES DUE 2030

4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

5. POOLFACTOR: NOT APPLICABLE.

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited

To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

254900JU7TV6VS9GRW29