



**CAJA DE  
VALORES**

**Comunicado N° 12781**

**Ref.: Oferta de Canje y Solicitud de Consentimiento de  
ON Qwest Corporation 01/09/56  
Código CVSA: 97661  
Código ISIN: US74913G8814**

Buenos Aires, 5 de mayo de 2026

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Canje y Solicitud de Consentimiento del título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000662819 y CSD2026000662824), con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

- Fecha límite para participar de la **oferta temprana: 06/05/2026, hasta las 15 hs. (evento CSD2026000662819).**
- Fecha límite para participar de la **oferta tardía: 21/05/2025, hasta las 15 hs. (evento CSD2026000662824).**

Para mayor información al respecto, adjuntamos el reporte (Anexo I) enviado por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

**Cabe destacar que, para este evento corporativo, el costo de cada instrucción presentada es de USD 3,00.**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.



**CAJA DE  
VALORES**

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:  
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

**Martín Baretta**

Director de Operaciones

JLM

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**00005610**

**⚠** This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOPTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

**CUSIP:** 74913G881 | **Ticker:** CTBB | **Issue Description:** PFD QWEST CORP BE< | **Issuer Description:** QWEST CORP | **Asset Class:** Equity | **Asset Type:** Preferred Stock | **Event Group:** Reorganizations | **Event Type:** Exchange Offer - **Sub Event Type:** Consent | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

**Workflow Status:** Approved | **XBRL Indicator:** No System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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**Event Details**

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
<input checked="" type="checkbox"/>	Sub Event Type	Consent (EXV, TE)	

DTC Processing			
<input checked="" type="checkbox"/>	Solicitation Dealer Fee Flag	Yes	<input checked="" type="checkbox"/> Quantity Sought Type All or any
<input checked="" type="checkbox"/>	DTC Automated Offer Program	Online	

Other Data			
<input checked="" type="checkbox"/>	Offeror Name	QWEST	

**Options/Payouts**

**Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No |  Delete**

Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	

**Option 1 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Delete**

<input checked="" type="checkbox"/>	DTC Early Expiration Date	May-08-2026	<input checked="" type="checkbox"/> Full Conditional Flag No
<input checked="" type="checkbox"/>	Agent Approval Required	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Ind Y

<input checked="" type="checkbox"/> Agent Accept/Reject Date	Apr-22-2026	<input checked="" type="checkbox"/> Actual Early Expiration Date	May-08-2026
<input checked="" type="checkbox"/> Actual Early Expiration Time	05:00:00 PM NYC	<input checked="" type="checkbox"/> Allocation Identifier Code	No <b>00005610</b>
<input checked="" type="checkbox"/> DTC Early Expiration Time	05:00:00 PM EDT		

**Summary - (Option 001)**

<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	749990321
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA PFD QWEST CORP BE<	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

**Dates - (Option 001)**

<input checked="" type="checkbox"/> Actual Expiration Date	May-08-2026	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	May-08-2026	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	May-08-2026	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	Apr-22-2026	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	May-08-2026
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

**Other Data - (Option 001)**

<input checked="" type="checkbox"/> Proration Flag	No	<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
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**Option Text - (Option 001)**

<input checked="" type="checkbox"/> Option Text	\$24.25 NEW NOTES + EARLY PREMIUM \$0.75 NEW NOTES & EARLY CONSENT FEE OF \$0.0625 PER \$25 PRINCIPAL AMOUNT OF THE OLD QWEST NOTES (EARLY)
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**Conditions - (Option 001)**

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	No
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**Option 2 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Del**

<input checked="" type="checkbox"/> Full Conditional Flag	No	<input checked="" type="checkbox"/> Agent Approval Required	Y
<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date	Apr-22-2026
<input checked="" type="checkbox"/> Allocation Identifier Code	No		

**Summary - (Option 002)**

<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	749990685
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA PFD QWEST CORP BE<	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No

**Dates - (Option 002)**

<input checked="" type="checkbox"/> Actual Expiration Date	May-26-2026	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
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DTC Instruction Expiration Date May-26-2026

DTC Instruction Expiration Time 05:00:00 PM EDT

DTC Instruction Start Date May-12-2026

00005610

**Other Data - (Option 002)**

Proration Flag No

Odd Lot Priority Flag No

**Option Text - (Option 002)**

Option Text \$24.25 NEW NOTES PER \$25 PRINCIPAL AMOUNT OF THE OLD QWEST NOTES (LATE)

**Conditions - (Option 002)**

Conditional Tenders Accepted Flag No

**Agents**

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Event Agent	00001109	D F KING AND COMPANY INC	48 WALL STREET 22ND FLR NEW YORK, NY 10005 US	
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

**Vendor Records**

DTCREORG

**Raw Data**

DTCREORG

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System Data

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## Comments

External Comments

Date Added	Comments
Apr-21-2026 03:49:18 PM	<p>Participants should obtain the Qwest Corporation, Offering Memorandum and Consent Solicitation Statement dated April 20, 2026, for complete details of the offer.</p> <p>* 4/21/26: Contact information for the information agent (D.F. King &amp; Co., Inc.) is: Banks and Brokers Call: (212) 257-2075 All Others Call Toll Free: (800) 755-3105 Email: <a href="mailto:lumen@dfking.com">lumen@dfking.com</a></p> <p>* Participants are reminded that DTC does not allocate entitlements of \$2.50 or less.</p> <p>* Please note: No solicitation fee will be allocated through DTC.</p> <p>* Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>

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