



**CAJA DE  
VALORES**

**Comunicado N° 12783**

**Ref.: Oferta de Canje y Solicitud de Consentimiento de  
ON Generación Mediterránea/Central Térmica Roca 11% 01/11/2031  
Códigos CVSA: 84046 - 84050 - 97453  
Códigos ISIN: USP46214AG00 - US36875KAJ07**

Buenos Aires, 06 de Mayo de 2026

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank y la Central de Clearing del Exterior Depository Trust & Clearing Corporation (DTCC) sobre la Oferta de Canje y Solicitud de Consentimiento de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000662826, CSD2026000662827, CSD2026000662828, CSD2026000666148, CSD2026000666149 y CSD2026000666150), con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

- Fecha límite para participar de la **oferta temprana: 15/05/2026, hasta las 15 hs. (eventos CSD2026000662826, CSD2026000662827 y CSD2026000662828; opciones 001 y 002).**
- Fecha límite para participar de la **oferta tardía: 29/05/2025, hasta las 15 hs. (eventos CSD2026000666148, CSD2026000666149 y CSD2026000666150; opciones 001 y 002).**

Asimismo, les brindamos información sobre las opciones disponibles para poder participar de esta oferta según el tipo de inversor que sea el beneficiario final/comitente, y les aclaramos que es potestad de los señores depositantes determinar la opción correspondiente, razón por la cual Caja de Valores no puede brindar recomendaciones o sugerencias al respecto:

Opciones 001: Inversores QIB

Opciones 002: Inversores NON-US

Para mayor información al respecto, adjuntamos los reportes (Anexos I, II y III) enviados por las Centrales arriba mencionadas.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Caja de Valores S.A.  
25 de Mayo 362, (C1002ABH) Bs. As. Argentina  
Tel: (54 11) 4317 8900  
[www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE  
VALORES**

**Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00 (Euroclear) o USD 3,00 (DTCC).**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:  
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

**Martín Baretta**

Director de Operaciones

JLM



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000004700081 - Exchange  
Service provider EB - Place of holding EB

## General information

|                                |                                   |
|--------------------------------|-----------------------------------|
| Corporate action indicator:    | Exchange<br>+ CONSENT+ DISCLOSURE |
| Corporate action reference:    | CA00000004700081                  |
| Mandatory/voluntary indicator: | Voluntary CA event                |
| Corporate action processing:   | Reorganisation                    |

## Main underlying security

|              |                                      |
|--------------|--------------------------------------|
| ISIN:        | USP46214AG00                         |
| Common code: | 291985696                            |
| Description: | GENERACION MEDITERR 11.0000 01/11/31 |

## Financial instrument attributes

|                               |             |
|-------------------------------|-------------|
| Type of financial instrument: | NOTE        |
| Denomination currency:        | USD         |
| Maturity date:                | 01 Nov 2031 |

## Corporate action details

|                           |  |
|---------------------------|--|
| Interest period:          | Unknown                                |
| Certification:            | No                                     |
| Electronic certification: | NO CERTIFICATION REQUIRED              |
| Paperwork:                | NO LEGAL DOCUMENTATION TO BE COMPLETED |

## Option 001 Consent and Exchange

|                                       |                                 |
|---------------------------------------|---------------------------------|
| Corporate action option status:       | Active                          |
| Currency:                             | USD                             |
| Default processing flag:              | No                              |
| Withdrawal allowed:                   | Yes                             |
| Market deadline date:                 | 19 May 2026 - 23:00             |
| Response deadline date:               | 19 May 2026 - 17:00             |
| End of Securities Blocking Period:    | Unknown                         |
| Revocability period:                  | 04 May 2026 - 19 May 2026 23:00 |
| Period of action:                     | 04 May 2026 - 19 May 2026       |
| Account servicer revocability period: | 04 May 2026 - 19 May 2026 17:00 |
| Minimum exercisable quantity:         | Face Amount Quantity 1          |
| Multiple exercisable quantity:        | Face Amount Quantity 1          |
| Expiry date:                          | 19 May 2026 - 18:00             |

## Security movement details

|  |  |
|--|--|
| Debit/credit indicator:                    | Credit   |
| Common code:                               | 116981114  |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED   |
| Disposition of fractions:                  | Round Down   |
| Ratio of new securities to old securities: | USD 1.00/USD 1.00  |
| Payment date:                              | 16 Jun 2026  |
| Additional information:                    | NARS/001 /XS/116981114 QIB: TO CONSENT AND EXCHANGE BEFOREEARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ ACCRUED INT. |

### Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.156/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/001 /XS/116981122 VRI NOTES   |

### Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | USP46214AG00                         |
| Common code:                           | 291985696                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

### Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | Unknown                     |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/001 CASH CONSIDERATION |

## Option 002 Consent and Exchange

|                                       |                                 |
|---------------------------------------|---------------------------------|
| Corporate action option status:       | Active                          |
| Currency:                             | USD                             |
| Default processing flag:              | No                              |
| Withdrawal allowed:                   | Yes                             |
| Market deadline date:                 | 19 May 2026 - 23:00             |
| Response deadline date:               | 19 May 2026 - 17:00             |
| End of Securities Blocking Period:    | Unknown                         |
| Revocability period:                  | 04 May 2026 - 19 May 2026 23:00 |
| Period of action:                     | 04 May 2026 - 19 May 2026       |
| Account servicer revocability period: | 04 May 2026 - 19 May 2026 17:00 |
| Minimum exercisable quantity:         | Face Amount Quantity 1          |
| Multiple exercisable quantity:        | Face Amount Quantity 1          |

Expiry date:

19 May 2026 - 18:00

## Security movement details

|  |   |
|--|---|
| Debit/credit indicator:                    | Credit  |
| Common code:                               | 116981114   |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED  |
| Disposition of fractions:                  | Round Down  |
| Ratio of new securities to old securities: | USD 1.00/USD 1.00   |
| Payment date:                              | 16 Jun 2026   |
| Additional information:                    | NARS/002 /XS/116981114 NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE ANDRECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INTR. |

## Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.156/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/002 /XS/116981122 VRI NOTES   |

## Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | USP46214AG00                         |
| Common code:                           | 291985696                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

## Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | Unknown                     |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/002 CASH CONSIDERATION |

## Option 003 Consent and Exchange

|                                    |                           |
|------------------------------------|---------------------------|
| Corporate action option status:    | Active                    |
| Currency:                          | USD                       |
| Default processing flag:           | No                        |
| Withdrawal allowed:                | No                        |
| Market deadline date:              | 02 Jun 2026 - 23:00       |
| Response deadline date:            | 02 Jun 2026 - 14:00       |
| End of Securities Blocking Period: | Unknown                   |
| Period of action:                  | 20 May 2026 - 02 Jun 2026 |

Minimum exercisable quantity: Face Amount Quantity 1  
 Multiple exercisable quantity: Face Amount Quantity 1  
 Expiry date: 02 Jun 2026 - 15:00

### Security movement details

Debit/credit indicator: Credit  
 Common code: 116981114  
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED  
 Disposition of fractions: Round Down  
 Ratio of new securities to old securities: USD 0.95/USD 1.00  
 Payment date: 16 Jun 2026  
 Additional information: NARS/003 /XS/116981114 QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIR. DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI

### Security movement details

Debit/credit indicator: Credit  
 Common code: 116981122  
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED  
 Disposition of fractions: Round Down  
 Ratio of new securities to old securities: USD 0.148/USD 1.00  
 Payment date: 16 Jun 2026  
 Additional information: NARS/003 /XS/116981122 VRI NOTES

### Security movement details

Debit/credit indicator: Debit  
 ISIN: USP46214AG00  
 Common code: 291985696  
 Description: GENERACION MEDITERR 11.0000 01/11/31  
 Minimum exercisable quantity: Face Amount Quantity 1  
 Minimum exercisable multiple quantity: Face Amount Quantity 1  
 Payment date: 16 Jun 2026

### Cash movement details

Debit/credit indicator: Credit  
 Payment date: 16 Jun 2026  
 Value date: 16 Jun 2026  
 Generic cash price received per product: Actual Amount USD 0.005  
 Additional information: NARC/003 CASH CONSIDERATION

## Option 004 Consent and Exchange

Corporate action option status: Active  
 Currency: USD  
 Default processing flag: No  
 Withdrawal allowed: No  
 Market deadline date: 02 Jun 2026 - 23:00  
 Response deadline date: 02 Jun 2026 - 14:00

End of Securities Blocking Period: Unknown  
 Period of action: 20 May 2026 - 02 Jun 2026  
 Minimum exercisable quantity: Face Amount Quantity 1  
 Multiple exercisable quantity: Face Amount Quantity 1  
 Expiry date: 02 Jun 2026 - 15:00

### Security movement details

Debit/credit indicator: Credit  
 Common code: 116981114  
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED  
 Disposition of fractions: Round Down  
 Ratio of new securities to old securities: USD 0.95/USD 1.00  
 Payment date: 16 Jun 2026  
 Additional information: NARS/004 /XS/116981114 NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXP.DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI

### Security movement details

Debit/credit indicator: Credit  
 Common code: 116981122  
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED  
 Disposition of fractions: Round Down  
 Ratio of new securities to old securities: USD 0.148/USD 1.00  
 Payment date: 16 Jun 2026  
 Additional information: NARS/004 /XS/116981122 VRI NOTES

### Security movement details

Debit/credit indicator: Debit  
 ISIN: USP46214AG00  
 Common code: 291985696  
 Description: GENERACION MEDITERR 11.0000 01/11/31  
 Minimum exercisable quantity: Face Amount Quantity 1  
 Minimum exercisable multiple quantity: Face Amount Quantity 1  
 Payment date: 16 Jun 2026

### Cash movement details

Debit/credit indicator: Credit  
 Payment date: 16 Jun 2026  
 Value date: 16 Jun 2026  
 Generic cash price received per product: Actual Amount USD 0.005  
 Additional information: NARC/004 CASH CONSIDERATION

## Option 005 No Action

Corporate action option status: Active  
 Default processing flag: Yes  
 Market deadline date: 02 Jun 2026 - 23:00  
 Response deadline date: 02 Jun 2026 - 14:00

Period of action: 04 May 2026 - 02 Jun 2026  
Minimum exercisable quantity: Face Amount Quantity 1  
Multiple exercisable quantity: Face Amount Quantity 1  
Expiry date: 02 Jun 2026 - 15:00

## Action to take

TO INSTRUCT, YOU NEED TO:

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 001

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 002

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 003

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 004

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN

INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE

'CEX3'

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'

E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB

CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 001 CAOP CEXC

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 002 CAOP

CEXC

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE  
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE  
CONSIDERATION, USE CAON 003 CAOP CEXC

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE  
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE  
CONSIDERATION, USE CAON 004 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA  
AGENT'S WBESITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION  
AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS CA INFO 4245

### Offeror:

GENERACION MEDITERRANEA S.A.

### General information:

UPDATE 05/05/2026: ACCRUED INTEREST UPDATE.

AS CONFIRMED BY THE AGENT, THE ACCRUED INTEREST WILL BE PAID IN  
NEW NOTES.

IN ADDITION TO THE APPLICABLE EXCHANGE CONSIDERATION, IF THE  
RESTRUCTURING OF THE EXISTING NOTES IS CONSUMMATED PURSUANT TO

THE EXCHANGE OFFER, ELIGIBLE HOLDERS THAT VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR EXISTING NOTES (X) ON OR PRIOR TO THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 100 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, AND (Y) AFTER THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 95 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE.

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APPLICABLE FIELDS HAVE BEEN UPDATED.

.  
END OF UPDATE

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INFORMATION SOURCE: INFORMATION AGENT:  
SODALI AND CO  
EMAIL: ALBANESIA(AT)INVESTOR.SODALI.COM  
EXCHANGE OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

.  
IN NEW YORK:  
430 PARK AVENUE 14TH FLOOR NEW YORK, NY 10022  
TELEPHONE: (PLUS)1 (203) 658-945

.  
IN LONDON:  
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB  
UNITED KINGDOM TELEPHONE: (PLUS)44 20 4513 6933

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GENERAL INFORMATION

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THE PURPOSE OF THE EXCHANGE OFFER IS TO RESTRUCTURE THE DEBT OBLIGATIONS ASSOCIATED WITH THE EXISTING NOTES AS PART OF THE ISSUERS RESTRUCTURING PROCESS, AS FURTHER DESCRIBED IN DOCUMENTATION

.  
CONSENT SOLICITATION

THE PURPOSE OF THE CONSENT SOLICITATION IS TO SEEK CONSENTS FROM ELIGIBLE HOLDERS OF THE EXISTING NOTES TO AMEND CERTAIN PROVISIONS OF THE APPLICABLE EXISTING NOTES INDENTURE AND TERMINATE OR AMEND THE COLLATERAL DOCUMENTS IN ORDER TO RELEASE THE COLLATERAL SECURING THE EXISTING NOTES. THE PROPOSED AMENDMENTS WILL, AMONG OTHER MATTERS AND ONCE THEY BECOME OPERATIVE, SUBSTANTIALLY ELIMINATE THE RESTRICTIVE COVENANTS AND CERTAIN EVENTS OF DEFAULT IN THE EXISTING NOTES INDENTURE RELEASE THE COLLATERAL SECURING THE EXISTING NOTES, AS FURTHER DESCRIBED IN DOCUMENTATION.

.  
REQUISITE CONSENT:

THE EXCHANGE OFFER AND THE CONSENT SOLICITATION ARE CONDITIONED UPON EACH OTHER, EXCEPT FOR THE PROPOSED SCHEME AMENDMENT, WHICH CAN BE ADOPTED:

- (I) IF THE EXCHANGE OFFER IS NOT CONSUMMATED,
- (II) IF THE CONSENT OF HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING WAS OBTAINED, AND
- (III) UPON DECISION OF THE ISSUERS AND THE AD HOC GROUP TO PURSUE THE SCHEME

.  
PURSUANT TO THE TERMS OF THE EXISTING NOTES INDENTURE, THE

ADOPTION OF EACH OF THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED SCHEME AMENDMENT REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING. THE ADOPTION OF THE PROPOSED AMENDMENT TO RELEASE COLLATERAL REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING (THE COLLATERAL RELEASE THRESHOLD) (I.E., THE MINIMUM PARTICIPATION CONDITION). THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED AMENDMENT TO RELEASE COLLATERAL SHALL ONLY BE IMPLEMENTED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED.

#### ELIGIBLE HOLDERS

THE OFFER IS DIRECTED TO THE ELIGIBLE HOLDERS ONLY. PLEASE REFER TO THE DOCUMENTATION FOR ELIGIBILITY CRITERIA

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM PARTICIPATION CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

#### TIMETABLE

-EARLY SETTLEMENT DATE: IF COMPANY EXERCISE THE EARLY SETTLEMENT RIGHT, IT IS EXPECTED TO OCCUR ON THE TENTH BUSINESS DAY AFTER THE DATE ON WHICH THE EARLY SETTLEMENT RIGHT IS EXERCISED (WHICH RIGHT CAN ONLY BE EXERCISED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED BEFORE THE EXPIRATION DATE)

-FINAL SETTLEMENT DATE: EXPECTED TO BE THE TENTH BUSINESS DAY IMMEDIATELY SUCCEEDING THE EXPIRATION DATE. THE SETTLEMENT DATE IS CURRENTLY EXPECTED TO OCCUR ON 16/06/2026 UNLESS EXTENDED.

#### ENTITLEMENT

1. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

2. ACCRUED AND UNPAID INTEREST: TO BE CONFIRMED

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT:

THE OFFER IS CONDITIONAL ON A MINIMUM AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

4. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

5. PRORATION: NOT APPLICABLE

6. POOLFACTOR: NOT APPLICABLE.

7. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

8. NEW NOTES

NEW NOTES:

THE MATURITY DATE SHOULD BE 31/12/2034 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

VRI NOTES

THE MATURITY DATE SHOULD BE 30/06/2036 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

## Issuer:

529900OOUXIUDG4V4468



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000004699951 - Exchange  
Service provider EB - Place of holding EB

## General information

|                                |                                   |
|--------------------------------|-----------------------------------|
| Corporate action indicator:    | Exchange<br>+ CONSENT+ DISCLOSURE |
| Corporate action reference:    | CA00000004699951                  |
| Mandatory/voluntary indicator: | Voluntary CA event                |
| Corporate action processing:   | Reorganisation                    |

## Main underlying security

|              |                                      |
|--------------|--------------------------------------|
| ISIN:        | US36875KAJ07                         |
| Common code: | 291985629                            |
| Description: | GENERACION MEDITERR 11.0000 01/11/31 |

## Financial instrument attributes

|                               |             |
|-------------------------------|-------------|
| Type of financial instrument: | NOTE        |
| Denomination currency:        | USD         |
| Maturity date:                | 01 Nov 2031 |

## Corporate action details

|                           |  |
|---------------------------|--|
| Interest period:          | Unknown                                |
| Certification:            | No                                     |
| Electronic certification: | NO CERTIFICATION REQUIRED              |
| Paperwork:                | NO LEGAL DOCUMENTATION TO BE COMPLETED |

## Option 001 Consent and Exchange

|                                       |                                 |
|---------------------------------------|---------------------------------|
| Corporate action option status:       | Active                          |
| Currency:                             | USD                             |
| Default processing flag:              | No                              |
| Withdrawal allowed:                   | Yes                             |
| Market deadline date:                 | 19 May 2026 - 23:00             |
| Response deadline date:               | 19 May 2026 - 17:00             |
| End of Securities Blocking Period:    | Unknown                         |
| Revocability period:                  | 04 May 2026 - 19 May 2026 23:00 |
| Period of action:                     | 04 May 2026 - 19 May 2026       |
| Account servicer revocability period: | 04 May 2026 - 19 May 2026 17:00 |
| Minimum exercisable quantity:         | Face Amount Quantity 1          |
| Multiple exercisable quantity:        | Face Amount Quantity 1          |
| Expiry date:                          | 19 May 2026 - 18:00             |

## Security movement details

|  |   |
|--|---|
| Debit/credit indicator:                    | Credit  |
| Common code:                               | 116981114   |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED  |
| Disposition of fractions:                  | Round Down  |
| Ratio of new securities to old securities: | USD 1.00/USD 1.00   |
| Payment date:                              | 16 Jun 2026   |
| Additional information:                    | NARS/001 /XS/116981114 QIB: TO CONSENT AND EXCHANGE BEFOREEARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INT. |

### Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.156/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/001 /XS/116981122 VRI NOTES   |

### Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | US36875KAJ07                         |
| Common code:                           | 291985629                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

### Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | Unknown                     |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/001 CASH CONSIDERATION |

## Option 002 Consent and Exchange

|                                       |                                 |
|---------------------------------------|---------------------------------|
| Corporate action option status:       | Active                          |
| Currency:                             | USD                             |
| Default processing flag:              | No                              |
| Withdrawal allowed:                   | Yes                             |
| Market deadline date:                 | 19 May 2026 - 23:00             |
| Response deadline date:               | 19 May 2026 - 17:00             |
| End of Securities Blocking Period:    | Unknown                         |
| Revocability period:                  | 04 May 2026 - 19 May 2026 23:00 |
| Period of action:                     | 04 May 2026 - 19 May 2026       |
| Account servicer revocability period: | 04 May 2026 - 19 May 2026 17:00 |
| Minimum exercisable quantity:         | Face Amount Quantity 1          |
| Multiple exercisable quantity:        | Face Amount Quantity 1          |

Expiry date:

19 May 2026 - 18:00

## Security movement details

|  |   |
|--|---|
| Debit/credit indicator:                    | Credit  |
| Common code:                               | 116981114   |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED  |
| Disposition of fractions:                  | Round Down  |
| Ratio of new securities to old securities: | USD 1.00/USD 1.00   |
| Payment date:                              | 16 Jun 2026   |
| Additional information:                    | NARS/002 /XS/116981114 NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE ANDRECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INTR. |

## Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.156/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/002 /XS/116981122 VRI NOTES   |

## Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | US36875KAJ07                         |
| Common code:                           | 291985629                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

## Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | Unknown                     |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/002 CASH CONSIDERATION |

## Option 003 Consent and Exchange

|                                    |                           |
|------------------------------------|---------------------------|
| Corporate action option status:    | Active                    |
| Currency:                          | USD                       |
| Default processing flag:           | No                        |
| Withdrawal allowed:                | No                        |
| Market deadline date:              | 02 Jun 2026 - 23:00       |
| Response deadline date:            | 02 Jun 2026 - 14:00       |
| End of Securities Blocking Period: | Unknown                   |
| Period of action:                  | 20 May 2026 - 02 Jun 2026 |

|                                |                        |
|--------------------------------|------------------------|
| Minimum exercisable quantity:  | Face Amount Quantity 1 |
| Multiple exercisable quantity: | Face Amount Quantity 1 |
| Expiry date:                   | 02 Jun 2026 - 15:00    |

### Security movement details

|  |   |
|--|---|
| Debit/credit indicator:                    | Credit  |
| Common code:                               | 116981114   |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED  |
| Disposition of fractions:                  | Round Down  |
| Ratio of new securities to old securities: | USD 0.95/USD 1.00   |
| Payment date:                              | 16 Jun 2026   |
| Additional information:                    | NARS/003 /XS/116981114 QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIR. DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI |

### Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.148/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/003 /XS/116981122 VRI NOTES   |

### Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | US36875KAJ07                         |
| Common code:                           | 291985629                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

### Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | 16 Jun 2026                 |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/003 CASH CONSIDERATION |

## Option 004 Consent and Exchange

|                                 |                     |
|---------------------------------|---------------------|
| Corporate action option status: | Active              |
| Currency:                       | USD                 |
| Default processing flag:        | No                  |
| Withdrawal allowed:             | No                  |
| Market deadline date:           | 02 Jun 2026 - 23:00 |
| Response deadline date:         | 02 Jun 2026 - 14:00 |

|                                    |                           |
|------------------------------------|---------------------------|
| End of Securities Blocking Period: | Unknown                   |
| Period of action:                  | 20 May 2026 - 02 Jun 2026 |
| Minimum exercisable quantity:      | Face Amount Quantity 1    |
| Multiple exercisable quantity:     | Face Amount Quantity 1    |
| Expiry date:                       | 02 Jun 2026 - 15:00       |

### Security movement details

|  |   |
|--|---|
| Debit/credit indicator:                    | Credit  |
| Common code:                               | 116981114   |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED  |
| Disposition of fractions:                  | Round Down  |
| Ratio of new securities to old securities: | USD 0.95/USD 1.00   |
| Payment date:                              | 16 Jun 2026   |
| Additional information:                    | NARS/004 /XS/116981114 NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXP.DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI |

### Security movement details

|  |                                    |
|--|------------------------------------|
| Debit/credit indicator:                    | Credit                             |
| Common code:                               | 116981122                          |
| Description:                               | TECHNICAL CODE FOR UNKNOWN PROCEED |
| Disposition of fractions:                  | Round Down                         |
| Ratio of new securities to old securities: | USD 0.148/USD 1.00                 |
| Payment date:                              | 16 Jun 2026                        |
| Additional information:                    | NARS/004 /XS/116981122 VRI NOTES   |

### Security movement details

|  |                                      |
|--|--------------------------------------|
| Debit/credit indicator:                | Debit                                |
| ISIN:                                  | US36875KAJ07                         |
| Common code:                           | 291985629                            |
| Description:                           | GENERACION MEDITERR 11.0000 01/11/31 |
| Minimum exercisable quantity:          | Face Amount Quantity 1               |
| Minimum exercisable multiple quantity: | Face Amount Quantity 1               |
| Payment date:                          | 16 Jun 2026                          |

### Cash movement details

|  |                             |
|--|-----------------------------|
| Debit/credit indicator:                  | Credit                      |
| Payment date:                            | 16 Jun 2026                 |
| Value date:                              | 16 Jun 2026                 |
| Generic cash price received per product: | Actual Amount USD 0.005     |
| Additional information:                  | NARC/004 CASH CONSIDERATION |

## Option 005 No Action

|                                 |                     |
|---------------------------------|---------------------|
| Corporate action option status: | Active              |
| Default processing flag:        | Yes                 |
| Market deadline date:           | 02 Jun 2026 - 23:00 |
| Response deadline date:         | 02 Jun 2026 - 14:00 |

Period of action: 04 May 2026 - 02 Jun 2026  
Minimum exercisable quantity: Face Amount Quantity 1  
Multiple exercisable quantity: Face Amount Quantity 1  
Expiry date: 02 Jun 2026 - 15:00

## Action to take

TO INSTRUCT, YOU NEED TO:  
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

- A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 001
- B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 002
- C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE CONSIDERATION, CHOOSE OPTION 003
- D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE CONSIDERATION, CHOOSE OPTION 004

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

- A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'
- B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'
- C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX3'
- D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'
- E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

- A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 001 CAOP CEXC
- B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 002 CAOP

CEXC

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE  
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE  
CONSIDERATION, USE CAON 003 CAOP CEXC

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE  
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE  
CONSIDERATION, USE CAON 004 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX  
CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA  
AGENT'S WBESITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION  
AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF  
REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE  
FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON  
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE  
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS CA INFO 4245

### Offeror:

GENERACION MEDITERRANEA S.A.

### General information:

UPDATE 05/05/2026: ACCRUED INTEREST UPDATE

AS CONFIRMED BY THE AGENT, THE ACCRUED INTEREST WILL BE PAID IN  
NEW NOTES.

IN ADDITION TO THE APPLICABLE EXCHANGE CONSIDERATION, IF THE  
RESTRUCTURING OF THE EXISTING NOTES IS CONSUMMATED PURSUANT TO

THE EXCHANGE OFFER, ELIGIBLE HOLDERS THAT VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR EXISTING NOTES (X) ON OR PRIOR TO THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 100 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, AND (Y) AFTER THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 95 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE.

APPLICABLE FIELDS HAVE BEEN UPDATED.

END OF UPDATE

-----  
INFORMATION SOURCE: INFORMATION AGENT:  
SODALI AND CO  
EMAIL: ALBANESIA(AT)INVESTOR.SODALI.COM  
EXCHANGE OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

IN NEW YORK:  
430 PARK AVENUE 14TH FLOOR NEW YORK, NY 10022  
TELEPHONE: (PLUS)1 (203) 658-945

IN LONDON:  
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB  
UNITED KINGDOM TELEPHONE: (PLUS)44 20 4513 6933

GENERAL INFORMATION

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THE PURPOSE OF THE EXCHANGE OFFER IS TO RESTRUCTURE THE DEBT OBLIGATIONS ASSOCIATED WITH THE EXISTING NOTES AS PART OF THE ISSUERS RESTRUCTURING PROCESS, AS FURTHER DESCRIBED IN DOCUMENTATION

CONSENT SOLICITATION

THE PURPOSE OF THE CONSENT SOLICITATION IS TO SEEK CONSENTS FROM ELIGIBLE HOLDERS OF THE EXISTING NOTES TO AMEND CERTAIN PROVISIONS OF THE APPLICABLE EXISTING NOTES INDENTURE AND TERMINATE OR AMEND THE COLLATERAL DOCUMENTS IN ORDER TO RELEASE THE COLLATERAL SECURING THE EXISTING NOTES. THE PROPOSED AMENDMENTS WILL, AMONG OTHER MATTERS AND ONCE THEY BECOME OPERATIVE, SUBSTANTIALLY ELIMINATE THE RESTRICTIVE COVENANTS AND CERTAIN EVENTS OF DEFAULT IN THE EXISTING NOTES INDENTURE RELEASE THE COLLATERAL SECURING THE EXISTING NOTES, AS FURTHER DESCRIBED IN DOCUMENTATION.

REQUISITE CONSENT:

THE EXCHANGE OFFER AND THE CONSENT SOLICITATION ARE CONDITIONED UPON EACH OTHER, EXCEPT FOR THE PROPOSED SCHEME AMENDMENT, WHICH CAN BE ADOPTED:

- (I) IF THE EXCHANGE OFFER IS NOT CONSUMMATED,
- (II) IF THE CONSENT OF HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING WAS OBTAINED, AND
- (III) UPON DECISION OF THE ISSUERS AND THE AD HOC GROUP TO PURSUE THE SCHEME

PURSUANT TO THE TERMS OF THE EXISTING NOTES INDENTURE, THE

ADOPTION OF EACH OF THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED SCHEME AMENDMENT REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING. THE ADOPTION OF THE PROPOSED AMENDMENT TO RELEASE COLLATERAL REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING (THE COLLATERAL RELEASE THRESHOLD) (I.E., THE MINIMUM PARTICIPATION CONDITION). THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED AMENDMENT TO RELEASE COLLATERAL SHALL ONLY BE IMPLEMENTED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED.

#### ELIGIBLE HOLDERS

THE OFFER IS DIRECTED TO THE ELIGIBLE HOLDERS ONLY. PLEASE REFER TO THE DOCUMENTATION FOR ELIGIBILITY CRITERIA

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM PARTICIPATION CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

#### TIMETABLE

-EARLY SETTLEMENT DATE: IF COMPANY EXERCISE THE EARLY SETTLEMENT RIGHT, IT IS EXPECTED TO OCCUR ON THE TENTH BUSINESS DAY AFTER THE DATE ON WHICH THE EARLY SETTLEMENT RIGHT IS EXERCISED (WHICH RIGHT CAN ONLY BE EXERCISED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED BEFORE THE EXPIRATION DATE)

-FINAL SETTLEMENT DATE: EXPECTED TO BE THE TENTH BUSINESS DAY IMMEDIATELY SUCCEEDING THE EXPIRATION DATE. THE SETTLEMENT DATE IS CURRENTLY EXPECTED TO OCCUR ON 16/06/2026 UNLESS EXTENDED.

#### ENTITLEMENT

1. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

2. ACCRUED AND UNPAID INTEREST: TO BE CONFIRMED

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT:

THE OFFER IS CONDITIONAL ON A MINIMUM AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

4. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

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5. PRORATION: NOT APPLICABLE

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6. POOLFACTOR: NOT APPLICABLE.

.

7. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

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8. NEW NOTES

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NEW NOTES:

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THE MATURITY DATE SHOULD BE 31/12/2034 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

.

VRI NOTES

.

THE MATURITY DATE SHOULD BE 30/06/2036 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

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This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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## Issuer:

529900OOUXIUDG4V4468

## Record Detail Page - 155958221

00005610

**CUSIP:** P46214AG0 | **Issue Description:** 144A/REGS GENERACION MEDITERRANEA S.A. GUARANTEED BY ALBANESI ENERGIA S.A. | **Issuer Description:** GENERACION MEDITERRANEA S A / CENT TERMICA ROCA S A | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Exchange Offer - **Sub Event Type:** Consent | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

**Workflow Status:** Approved | **XBRL Indicator:** No

System Data

| Event Details | Comments | Related Events | Security Position | Settlement Activity |
|---------------|----------|----------------|-------------------|---------------------|
|---------------|----------|----------------|-------------------|---------------------|

### Event Details

| Event Level                         |  |                   |   |
|-------------------------------------|--|-------------------|---|
| <input checked="" type="checkbox"/> | Instruction Messaging Eligibility Flag | Yes               | <input checked="" type="checkbox"/> Cancelled Flag No               |
| <input checked="" type="checkbox"/> | Sub Event Type                         | Consent (EXV, TE) |   |
| DTC Processing                      |  |                   |   |
| <input checked="" type="checkbox"/> | Solicitation Dealer Fee Flag           | No                | <input checked="" type="checkbox"/> Quantity Sought Type All or any |
| <input checked="" type="checkbox"/> | DTC Automated Offer Program            | Online            |   |
| Other Data                          |  |                   |   |
| <input checked="" type="checkbox"/> | Offeror Name                           | GEMSA AND CTR     |   |

| Options/Payouts   |                            |           |   |
|---|----------------------------|-----------|---|
| Option 0 - NOAC No Action   Complete   Declared Default Option: Yes   DTC Default Option: No   Supported by DTC: No   <input type="checkbox"/> Delete |                            |           |   |
| Summary - (Option 000)  |                            |           |   |
| <input checked="" type="checkbox"/>   | Option Type                | No Action | <input checked="" type="checkbox"/> Issuer Supported Flag Yes |
| <input checked="" type="checkbox"/>   | Issuer Default Option Flag | Yes       | <input checked="" type="checkbox"/> DTC Supported Flag No     |
| <input checked="" type="checkbox"/>   | DTC Default Option Flag    | No        |   |

|  |                              |   |  |
|--|------------------------------|---|--|
| Option 1 - CEXC Consent and Exchange   Complete   Declared Default Option: No   DTC Default Option: No   Supported by DTC: Yes   <input type="checkbox"/> Delete |                              |   |  |
| <input checked="" type="checkbox"/>  | DTC Early Expiration Date    | May-19-2026   | <input checked="" type="checkbox"/> Number of Conditions 1                       |
| <input checked="" type="checkbox"/>  | Full Conditional Flag        | No  | <input checked="" type="checkbox"/> Agent Approval Required Y                    |
| <input checked="" type="checkbox"/>  | Actual Early Expiration Date | May-19-2026   | <input checked="" type="checkbox"/> Actual Early Expiration Time 05:00:00 PM NYC |
| <input checked="" type="checkbox"/>  | Condition Comments           | EXCHANGE AND CONSENT FOR "QIBS" ONLY.                                     |  |
| <input checked="" type="checkbox"/>  | Condition Number 1           | 1   | <input checked="" type="checkbox"/> Condition Required Indicator 1 Y             |
| <input checked="" type="checkbox"/>  | Condition Text 1             | ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A QIB. |  |
| <input checked="" type="checkbox"/>  | Allocation Identifier Code   | No  | <input checked="" type="checkbox"/> DTC Early Expiration Time 05:00:00 PM EDT    |

| Summary - (Option 001)  |                                     |   |   |
|---|-------------------------------------|---|---|
| <input checked="" type="checkbox"/>   | Option Type                         | Consent and Exchange  | <input checked="" type="checkbox"/> Issuer Supported Flag Yes <b>00005610</b>         |
| <input checked="" type="checkbox"/>   | Issuer Default Option Flag          | No  | <input checked="" type="checkbox"/> DTC Supported Flag Yes                            |
| <input checked="" type="checkbox"/>   | DTC Default Option Flag             | No  | <input checked="" type="checkbox"/> Contra Cusip P46QIBAN8                            |
| <input checked="" type="checkbox"/>   | Security Description (Contra CUSIP) | CONTRA GCBREGS<br>GENERAC D10/30/24 11.000%<br>MN31   | <input checked="" type="checkbox"/> Withdrawal Privilege Flag Yes                     |
| Dates - (Option 001)  |                                     |   |   |
| <input checked="" type="checkbox"/>   | Actual Expiration Date              | May-19-2026   | <input checked="" type="checkbox"/> Actual Expiration Time 05:00:00 PM NYC            |
| <input checked="" type="checkbox"/>   | Actual Withdrawal Expiration Date   | May-19-2026   | <input checked="" type="checkbox"/> Actual Withdrawal Expiration Time 05:00:00 PM NYC |
| <input checked="" type="checkbox"/>   | DTC Instruction Expiration Date     | May-19-2026   | <input checked="" type="checkbox"/> DTC Instruction Expiration Time 05:00:00 PM EDT   |
| <input checked="" type="checkbox"/>   | DTC Instruction Start Date          | May-06-2026   | <input checked="" type="checkbox"/> DTC Withdrawal Expiration Date May-19-2026        |
| <input checked="" type="checkbox"/>   | DTC Withdrawal Expiration Time      | 05:00:00 PM EDT   |   |
| Other Data - (Option 001)   |                                     |   |   |
| <input checked="" type="checkbox"/>   | Proration Flag                      | No  | <input checked="" type="checkbox"/> Option Minimum Quantity 1.0                       |
| <input checked="" type="checkbox"/>   | Instruction Integral Multiple       | 1   | <input checked="" type="checkbox"/> Odd Lot Priority Flag No                          |
| <input checked="" type="checkbox"/>   | DTC Anticipated Payment Date        | Jun-16-2026   |   |
| Option Text - (Option 001)  |                                     |   |   |
| <input checked="" type="checkbox"/>   | Option Text                         | US\$1000 P.A. OF NEW NOTES, PLUS (I) US\$156 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (EARLY/QIB) |   |
| Conditions - (Option 001)   |                                     |   |   |
| <input checked="" type="checkbox"/>   | Conditional Tenders Accepted Flag   | No  |   |
| Option 2 - CEXC Consent and Exchange   Complete   Declared Default Option: No   DTC Default Option: No   Supported by DTC: Yes   <input type="checkbox"/> Del |                                     |   |   |
| <input checked="" type="checkbox"/>   | DTC Early Expiration Date           | May-19-2026   | <input checked="" type="checkbox"/> Number of Conditions 1                            |
| <input checked="" type="checkbox"/>   | Full Conditional Flag               | No  | <input checked="" type="checkbox"/> Agent Approval Required Y                         |
| <input checked="" type="checkbox"/>   | Actual Early Expiration Date        | May-19-2026   | <input checked="" type="checkbox"/> Actual Early Expiration Time 05:00:00 PM NYC      |
| <input checked="" type="checkbox"/>   | Condition Comments                  | EXCHANGE AND CONSENT FOR "NON-U.S." PERSONS ONLY.   |   |
| <input checked="" type="checkbox"/>   | Condition Number 1                  | 1   | <input checked="" type="checkbox"/> Condition Required Indicator 1 Y                  |
| <input checked="" type="checkbox"/>   | Condition Text 1                    | ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A NON-U.S. PERSON.   |   |
| <input checked="" type="checkbox"/>   | Allocation Identifier Code          | No  | <input checked="" type="checkbox"/> DTC Early Expiration Time 05:00:00 PM EDT         |
| Summary - (Option 002)  |                                     |   |   |
| <input checked="" type="checkbox"/>   | Option Type                         | Consent and Exchange  | <input checked="" type="checkbox"/> Issuer Supported Flag Yes                         |

|                                     |                                     |   |                                     |                           |                       |
|-------------------------------------|-------------------------------------|---|-------------------------------------|---------------------------|-----------------------|
| <input checked="" type="checkbox"/> | Issuer Default Option Flag          | No  | <input checked="" type="checkbox"/> | DTC Supported Flag        | Yes                   |
| <input checked="" type="checkbox"/> | DTC Default Option Flag             | No  | <input checked="" type="checkbox"/> | Contra Cusip              | P46NUSAS3<br>00005610 |
| <input checked="" type="checkbox"/> | Security Description (Contra CUSIP) | CONTRA GCBREGS<br>GENERAC D10/30/24 11.000%<br>MN31 | <input checked="" type="checkbox"/> | Withdrawal Privilege Flag | Yes                   |

**Dates - (Option 002)**

|                                     |                                   |                 |                                     |                                   |                 |
|-------------------------------------|-----------------------------------|-----------------|-------------------------------------|-----------------------------------|-----------------|
| <input checked="" type="checkbox"/> | Actual Expiration Date            | May-19-2026     | <input checked="" type="checkbox"/> | Actual Expiration Time            | 05:00:00 PM NYC |
| <input checked="" type="checkbox"/> | Actual Withdrawal Expiration Date | May-19-2026     | <input checked="" type="checkbox"/> | Actual Withdrawal Expiration Time | 05:00:00 PM NYC |
| <input checked="" type="checkbox"/> | DTC Instruction Expiration Date   | May-19-2026     | <input checked="" type="checkbox"/> | DTC Instruction Expiration Time   | 05:00:00 PM EDT |
| <input checked="" type="checkbox"/> | DTC Instruction Start Date        | May-06-2026     | <input checked="" type="checkbox"/> | DTC Withdrawal Expiration Date    | May-19-2026     |
| <input checked="" type="checkbox"/> | DTC Withdrawal Expiration Time    | 05:00:00 PM EDT |                                     |                                   |                 |

**Other Data - (Option 002)**

|                                     |                               |             |                                     |                         |     |
|-------------------------------------|-------------------------------|-------------|-------------------------------------|-------------------------|-----|
| <input checked="" type="checkbox"/> | Proration Flag                | No          | <input checked="" type="checkbox"/> | Option Minimum Quantity | 1.0 |
| <input checked="" type="checkbox"/> | Instruction Integral Multiple | 1           | <input checked="" type="checkbox"/> | Odd Lot Priority Flag   | No  |
| <input checked="" type="checkbox"/> | DTC Anticipated Payment Date  | Jun-16-2026 |                                     |                         |     |

**Option Text - (Option 002)**

|                                     |             |   |
|-------------------------------------|-------------|---|
| <input checked="" type="checkbox"/> | Option Text | US\$1000 P.A. OF NEW NOTES, PLUS (I) US\$156 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (EARLY/NUS) |
|-------------------------------------|-------------|---|

**Conditions - (Option 002)**

|                                     |                                   |    |
|-------------------------------------|-----------------------------------|----|
| <input checked="" type="checkbox"/> | Conditional Tenders Accepted Flag | No |
|-------------------------------------|-----------------------------------|----|

**Option 3 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Del**

|                                     |                            |   |                                     |                                |    |
|-------------------------------------|----------------------------|---|-------------------------------------|--------------------------------|----|
| <input checked="" type="checkbox"/> | Number of Conditions       | 1   | <input checked="" type="checkbox"/> | Full Conditional Flag          | No |
| <input checked="" type="checkbox"/> | Agent Approval Required    | Y   |                                     |                                |    |
| <input checked="" type="checkbox"/> | Condition Comments         | EXCHANGE AND CONSENT FOR "QIBS" ONLY.                                     |                                     |                                |    |
| <input checked="" type="checkbox"/> | Condition Number 1         | 1   | <input checked="" type="checkbox"/> | Condition Required Indicator 1 | Y  |
| <input checked="" type="checkbox"/> | Condition Text 1           | ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A QIB. |                                     |                                |    |
| <input checked="" type="checkbox"/> | Allocation Identifier Code | No  |                                     |                                |    |

**Summary - (Option 003)**

|                                     |                            |                      |                                     |                       |           |
|-------------------------------------|----------------------------|----------------------|-------------------------------------|-----------------------|-----------|
| <input checked="" type="checkbox"/> | Option Type                | Consent and Exchange | <input checked="" type="checkbox"/> | Issuer Supported Flag | Yes       |
| <input checked="" type="checkbox"/> | Issuer Default Option Flag | No                   | <input checked="" type="checkbox"/> | DTC Supported Flag    | Yes       |
| <input checked="" type="checkbox"/> | DTC Default Option Flag    | No                   | <input checked="" type="checkbox"/> | Contra Cusip          | P46QIBAP3 |



**Other Data - (Option 004)**

|   |             |   |     |                 |
|---|-------------|---|-----|-----------------|
| <input checked="" type="checkbox"/> Proration Flag                | No          | <input checked="" type="checkbox"/> Option Minimum Quantity | 1.0 | <b>00005610</b> |
| <input checked="" type="checkbox"/> Instruction Integral Multiple | 1           | <input checked="" type="checkbox"/> Odd Lot Priority Flag   | No  |                 |
| <input checked="" type="checkbox"/> DTC Anticipated Payment Date  | Jun-16-2026 |   |     |                 |

**Option Text - (Option 004)**

|   |  |
|---|--|
| <input checked="" type="checkbox"/> Option Text | US\$950 P.A. OF NEW NOTES,<br>PLUS (I) US\$148 P.A. OF VRI<br>NOTES AND (II) CASH EQUAL<br>TO US\$5, PER US\$1000 P.A.<br>OF EXISTING NOTES,<br>+ACCRUED INT. (LATE/NUS) |
|---|--|

**Conditions - (Option 004)**

|   |    |
|---|----|
| <input checked="" type="checkbox"/> Conditional Tenders Accepted Flag | No |
|---|----|

**Agents**

| <u>Agent Type</u> | <u>Agent ID</u> | <u>Agent Name</u> | <u>Agent Address</u>   | <u>Agent Phone Number</u> |
|-------------------|-----------------|-------------------|--|---------------------------|
| Information Agent | 00036829        | SODALI            | 103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR<br>LONDON, UK W1U105 |                           |

**Vendor Records**

DTCREORG

**Raw Data**

DTCREORG

## Record Detail Page - 155958221

00005610

**CUSIP:** P46214AG0 | **Issue Description:** 144A/REGS GENERACION MEDITERRANEA S.A. GUARANTEED BY ALBANESI ENERGIA S.A. |  
**Issuer Description:** GENERACION MEDITERRANEA S A / CENT TERMICA ROCA S A | **Asset Class:** Corporate Debt | **Asset Type:**  
 Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Exchange Offer - **Sub Event Type:** Consent |  
**Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary |  
**DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

**Workflow Status:** Approved | **XBRL Indicator:** No

System Data

|               |          |                |                   |                     |
|---------------|----------|----------------|-------------------|---------------------|
| Event Details | Comments | Related Events | Security Position | Settlement Activity |
|---------------|----------|----------------|-------------------|---------------------|

## Comments

External Comments

| Date Added              | Comments  |
|-------------------------|---|
| May-04-2026 03:21:00 PM | <p>5/4/26: Participants must obtain the Exchange Offer Memorandum and Solicitation Statement dated May 4, 2026, for complete details of the offer, which can be obtained from the link below:<br/>           Exchange Offer Website: <a href="https://projects.sodali.com/albanesi2031">https://projects.sodali.com/albanesi2031</a></p> <p>*<br/>           Contact information for the Exchange and Information Agent (Sodali &amp; Co) is:<br/>           In New York, Telephone: +1 (203) 658-9457<br/>           In London, Telephone: +44 20 4513 6933<br/>           Email: <a href="mailto:albanesi@investor.sodali.com">albanesi@investor.sodali.com</a></p> <p>*<br/>           As a condition, Participants must acknowledge that beneficial holders are Eligible Holders by entering an "X" in the condition field of the PTOF instruction.</p> <p>*<br/>           Participants should consult their tax advisor for complete details in reference to withholding taxes.</p> |

Displaying 1 to 1 of 1 items

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