



**CAJA DE
VALORES**

Comunicado N° 12801

**Ref.: Oferta de Canje y Solicitud de Consentimiento de
ON Generación Mediterránea/Central Térmica Roca 11% 01/11/2031
Códigos CVSA: 84046 - 84050 - 97453
Códigos ISIN: USP46214AG00 - US36875KAJ07**

Buenos Aires, 21 de mayo de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la nueva información que hemos recibido de la Central Depositaria Internacional Euroclear Bank y de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Canje y Consentimiento de los títulos de la referencia, informada en el Comunicado N° 12783.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000662826, CSD2026000662827, CSD2026000662828, CSD2026000666148, CSD2026000666149 y CSD2026000666150), con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

- Nueva fecha límite para participar de la oferta temprana: 26/05/2026, hasta las 12 hs. (eventos CSD2026000662826, CSD2026000662827 y CSD2026000662828; opciones 001 y 002).
- Fecha límite para participar de la oferta tardía: 29/05/2025, hasta las 15 hs. (eventos CSD2026000666148, CSD2026000666149 y CSD2026000666150; opciones 001 y 002).

Asimismo, les brindamos información sobre las opciones disponibles para poder participar de esta oferta según el tipo de inversor que sea el beneficiario final/comitente, y les aclaramos que es potestad de los señores depositantes determinar la opción correspondiente, razón por la cual Caja de Valores no puede brindar recomendaciones o sugerencias al respecto:

Opciones 001: Inversores QIB

Opciones 002: Inversores NON-US

Para mayor información al respecto, adjuntamos los reportes (Anexos I, II y II) enviados por las Centrales arriba mencionadas.



**CAJA DE
VALORES**

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00 (Euroclear) o USD 3,00 (DTCC).

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

JLM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004700081 - Exchange
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Exchange + CONSENT+ DISCLOSURE
Corporate action reference:	CA00000004700081
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP46214AG00
Common code:	291985696
Description:	GENERACION MEDITERR 11.0000 01/11/31

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	01 Nov 2031

Corporate action details

Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	27 May 2026 - 23:00
Response deadline date:	27 May 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	04 May 2026 - 19 May 2026 23:00
Period of action:	04 May 2026 - 27 May 2026
Account servicer revocability period:	04 May 2026 - 19 May 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	27 May 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1.00/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/001 /XS/116981114 QIB: TO CONSENT AND EXCHANGE BEFOREEARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ ACCRUED INT.

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.156/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/001 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AG00
Common code:	291985696
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/001 CASH CONSIDERATION

Option 002 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	27 May 2026 - 23:00
Response deadline date:	27 May 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	04 May 2026 - 19 May 2026 23:00
Period of action:	04 May 2026 - 27 May 2026
Account servicer revocability period:	04 May 2026 - 19 May 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1

Expiry date: 27 May 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1.00/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/002 /XS/116981114 NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE ANDRECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INTR.

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.156/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/002 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AG00
Common code:	291985696
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/002 CASH CONSIDERATION

Option 003 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	02 Jun 2026 - 23:00
Response deadline date:	02 Jun 2026 - 14:00
End of Securities Blocking Period:	Unknown
Period of action:	28 May 2026 - 02 Jun 2026

Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	02 Jun 2026 - 15:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.95/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/003 /XS/116981114 QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIR. DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.148/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/003 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AG00
Common code:	291985696
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/003 CASH CONSIDERATION

Option 004 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	02 Jun 2026 - 23:00
Response deadline date:	02 Jun 2026 - 14:00

End of Securities Blocking Period:	Unknown
Period of action:	28 May 2026 - 02 Jun 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	02 Jun 2026 - 15:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.95/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/004 /XS/116981114 NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXP.DATE AND RECEIVE LATE EXCH.CON.S.(NEW NOTES)+AI

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.148/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/004 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AG00
Common code:	291985696
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/004 CASH CONSIDERATION

Option 005 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	02 Jun 2026 - 23:00
Response deadline date:	02 Jun 2026 - 14:00

Period of action: 04 May 2026 - 02 Jun 2026
 Minimum exercisable quantity: Face Amount Quantity 1
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 02 Jun 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
 INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS
 REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
 REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME
 AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 001

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 002

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 003

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 004

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN

INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE

'CEX3'

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'

E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB

CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 001 CAOP CEXC

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 002 CAOP

CEXC

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE
CONSIDERATION, USE CAON 003 CAOP CEXC

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE
CONSIDERATION, USE CAON 004 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WBESITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

GENERACION MEDITERRANEA S.A.

General information:

UPDATE 21/05/2026: FOLLOWING THE EARLY DEADLINE EXTENSION, THE
BEGIN DATE FOR THE LATE OPTIONS HAS BEEN AMENDED

THE FOLLOWING DEADLINES WERE PREVIOUSLY UPDATED
- INSTRUCTION DEADLINE FOR OPTION 001 AND 002

INSTRUCTIONS ALREADY SENT REMAIN VALID

SETTLEMENT DATE FIELDS FOR THE EARLY OPTIONS HAVE BEEN UPDATED ACCORDINGLY

END OF UPDATE

UPDATE 20/05/2026: EARLY PARTICIPATION RESULTS AND EXTENSION OF THE EARLY PARTICIPATION DATE

AS OF EARLY PARTICIPATION DATE, EXISTING NOTES FOR AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO APPROXIMATELY USD 325,863,842, OR 92.06 PER CENT OF ALL EXISTING NOTES WERE VALIDLY TENDERED FOR EXCHANGE IN THE EXCHANGE OFFER

AS OF THE EARLY PARTICIPATION DATE, THE COMPANIES HAVE RECEIVED THE AFFIRMATIVE CONSENT OF HOLDERS REPRESENTING MORE THAN 85 PER CENT AGGREGATE PARTICIPATION OF THE EXISTING NOTES THEN OUTSTANDING

THE COMPANIES ANNOUNCED THE EXTENSION OF THE EARLY PARTICIPATION DATE OF THE OFFER AND SOLICITATION, FROM 17:00 NYT ON 19/05/2026 TO 17:00 NYT ON 27/05/2026 (NEW EARLY PARTICIPATION DATE). HOLDERS WHO HAVE NOT ALREADY DONE SO MAY TENDER THEIR EXISTING NOTES FOR EXCHANGE UNTIL THE NEW EARLY PARTICIPATION DATE AND STILL RECEIVE THE EARLY EXCHANGE CONSIDERATION. EXISTING NOTES VALIDLY TENDERED, AND NOT VALIDLY WITHDRAWN BY THE WITHDRAWAL AND REVOCATION DATE MAY NO LONGER BE WITHDRAWN, AND RELATED CONSENTS VALIDLY DELIVERED AND NOT VALIDLY REVOKED BY THE EARLY PARTICIPATION DATE MAY NO LONGER BE REVOKED, EXCEPT AS MAY BE REQUIRED BY APPLICABLE LAW

THE COMPANIES DECIDED TO NOT EXERCISE THEIR RIGHT TO PURSUE EARLY SETTLEMENT OF THE EXCHANGE OFFER, AND ANTICIPATE THE SETTLEMENT DATE TO BE PROMPTLY AFTER THE EXPIRATION DATE

THE COMPANIES ANNOUNCE THEIR INTENT TO EXERCISE THE RIGHT TO MAKE THE CLEAN-UP CALL AS FURTHER DESCRIBED IN THE DOCUMENTATION.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. THE DOCUMENTS ARE ONLY AVAILABLE FROM THE AGENT AT [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

NOTE:

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.

END OF UPDATE

UPDATE 05/05/2026: ACCRUED INTEREST UPDATE.

AS CONFIRMED BY THE AGENT, THE ACCRUED INTEREST WILL BE PAID IN NEW NOTES.

IN ADDITION TO THE APPLICABLE EXCHANGE CONSIDERATION, IF THE RESTRUCTURING OF THE EXISTING NOTES IS CONSUMMATED PURSUANT TO THE EXCHANGE OFFER, ELIGIBLE HOLDERS THAT VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR EXISTING NOTES (X) ON OR PRIOR TO THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 100 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, AND (Y) AFTER THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE

PRINCIPAL AMOUNT EQUAL TO 95 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE.

APPLICABLE FIELDS HAVE BEEN UPDATED.

END OF UPDATE

INFORMATION SOURCE: INFORMATION AGENT:
SODALI AND CO
EMAIL: ALBANESIA(AT)INVESTOR.SODALI.COM
EXCHANGE OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

IN NEW YORK:
430 PARK AVENUE 14TH FLOOR NEW YORK, NY 10022
TELEPHONE: (PLUS)1 (203) 658-945

IN LONDON:
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB
UNITED KINGDOM TELEPHONE: (PLUS)44 20 4513 6933

GENERAL INFORMATION

THE PURPOSE OF THE EXCHANGE OFFER IS TO RESTRUCTURE THE DEBT OBLIGATIONS ASSOCIATED WITH THE EXISTING NOTES AS PART OF THE ISSUERS RESTRUCTURING PROCESS, AS FURTHER DESCRIBED IN DOCUMENTATION

CONSENT SOLICITATION

THE PURPOSE OF THE CONSENT SOLICITATION IS TO SEEK CONSENTS FROM ELIGIBLE HOLDERS OF THE EXISTING NOTES TO AMEND CERTAIN PROVISIONS OF THE APPLICABLE EXISTING NOTES INDENTURE AND TERMINATE OR AMEND THE COLLATERAL DOCUMENTS IN ORDER TO RELEASE THE COLLATERAL SECURING THE EXISTING NOTES. THE PROPOSED AMENDMENTS WILL, AMONG OTHER MATTERS AND ONCE THEY BECOME OPERATIVE, SUBSTANTIALLY ELIMINATE THE RESTRICTIVE COVENANTS AND CERTAIN EVENTS OF DEFAULT IN THE EXISTING NOTES INDENTURE RELEASE THE COLLATERAL SECURING THE EXISTING NOTES, AS FURTHER DESCRIBED IN DOCUMENTATION.

REQUISITE CONSENT:

THE EXCHANGE OFFER AND THE CONSENT SOLICITATION ARE CONDITIONED UPON EACH OTHER, EXCEPT FOR THE PROPOSED SCHEME AMENDMENT, WHICH CAN BE ADOPTED:

- (I) IF THE EXCHANGE OFFER IS NOT CONSUMMATED,
- (II) IF THE CONSENT OF HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING WAS OBTAINED, AND
- (III) UPON DECISION OF THE ISSUERS AND THE AD HOC GROUP TO PURSUE THE SCHEME

PURSUANT TO THE TERMS OF THE EXISTING NOTES INDENTURE, THE ADOPTION OF EACH OF THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED SCHEME AMENDMENT REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING. THE ADOPTION OF THE PROPOSED AMENDMENT TO RELEASE COLLATERAL REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING (THE COLLATERAL RELEASE THRESHOLD) (I.E., THE MINIMUM PARTICIPATION CONDITION). THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED AMENDMENT TO RELEASE COLLATERAL SHALL

ONLY BE IMPLEMENTED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED.

ELIGIBLE HOLDERS

THE OFFER IS DIRECTED TO THE ELIGIBLE HOLDERS ONLY. PLEASE REFER TO THE DOCUMENTATION FOR ELIGIBILITY CRITERIA

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM PARTICIPATION CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

-EARLY SETTLEMENT DATE: IF COMPANY EXERCISE THE EARLY SETTLEMENT RIGHT, IT IS EXPECTED TO OCCUR ON THE TENTH BUSINESS DAY AFTER THE DATE ON WHICH THE EARLY SETTLEMENT RIGHT IS EXERCISED (WHICH RIGHT CAN ONLY BE EXERCISED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED BEFORE THE EXPIRATION DATE)

-FINAL SETTLEMENT DATE: EXPECTED TO BE THE TENTH BUSINESS DAY IMMEDIATELY SUCCEEDING THE EXPIRATION DATE. THE SETTLEMENT DATE IS CURRENTLY EXPECTED TO OCCUR ON 16/06/2026 UNLESS EXTENDED.

ENTITLEMENT

1. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

2. ACCRUED AND UNPAID INTEREST: TO BE CONFIRMED

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT:

THE OFFER IS CONDITIONAL ON A MINIMUM AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

4. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

5. PRORATION: NOT APPLICABLE

6. POOLFACTOR: NOT APPLICABLE.

7. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

8. NEW NOTES

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NEW NOTES:

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THE MATURITY DATE SHOULD BE 31/12/2034 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

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VRI NOTES

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THE MATURITY DATE SHOULD BE 30/06/2036 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

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This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004699951 - Exchange
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Exchange + CONSENT+ DISCLOSURE
Corporate action reference:	CA00000004699951
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	US36875KAJ07
Common code:	291985629
Description:	GENERACION MEDITERR 11.0000 01/11/31

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	01 Nov 2031

Corporate action details

Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	27 May 2026 - 23:00
Response deadline date:	27 May 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	04 May 2026 - 19 May 2026 23:00
Period of action:	04 May 2026 - 27 May 2026
Account servicer revocability period:	04 May 2026 - 19 May 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	27 May 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1.00/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/001 /XS/116981114 QIB: TO CONSENT AND EXCHANGE BEFOREEARLY PARTICIPATION DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INT.

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.156/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/001 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	US36875KAJ07
Common code:	291985629
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/001 CASH CONSIDERATION

Option 002 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	27 May 2026 - 23:00
Response deadline date:	27 May 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	04 May 2026 - 19 May 2026 23:00
Period of action:	04 May 2026 - 27 May 2026
Account servicer revocability period:	04 May 2026 - 19 May 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1

Expiry date: 27 May 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 1.00/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/002 /XS/116981114 NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE ANDRECEIVE EARLY EXCHANGE CONSIDERATION(NEW NOTES)+ACCRUED INTR.

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Ratio of new securities to old securities:	USD 0.156/USD 1.00
Payment date:	16 Jun 2026
Additional information:	NARS/002 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator:	Debit
ISIN:	US36875KAJ07
Common code:	291985629
Description:	GENERACION MEDITERR 11.0000 01/11/31
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	16 Jun 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	16 Jun 2026
Value date:	16 Jun 2026
Generic cash price received per product:	Actual Amount USD 0.005
Additional information:	NARC/002 CASH CONSIDERATION

Option 003 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	02 Jun 2026 - 23:00
Response deadline date:	02 Jun 2026 - 14:00
End of Securities Blocking Period:	Unknown
Period of action:	28 May 2026 - 02 Jun 2026

Minimum exercisable quantity: Face Amount Quantity 1
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 02 Jun 2026 - 15:00

Security movement details

Debit/credit indicator: Credit
 Common code: 116981114
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 0.95/USD 1.00
 Payment date: 16 Jun 2026
 Additional information: NARS/003 /XS/116981114 QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXPIR. DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI

Security movement details

Debit/credit indicator: Credit
 Common code: 116981122
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 0.148/USD 1.00
 Payment date: 16 Jun 2026
 Additional information: NARS/003 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator: Debit
 ISIN: US36875KAJ07
 Common code: 291985629
 Description: GENERACION MEDITERR 11.0000 01/11/31
 Minimum exercisable quantity: Face Amount Quantity 1
 Minimum exercisable multiple quantity: Face Amount Quantity 1
 Payment date: 16 Jun 2026

Cash movement details

Debit/credit indicator: Credit
 Payment date: 16 Jun 2026
 Value date: 16 Jun 2026
 Generic cash price received per product: Actual Amount USD 0.005
 Additional information: NARC/003 CASH CONSIDERATION

Option 004 Consent and Exchange

Corporate action option status: Active
 Currency: USD
 Default processing flag: No
 Withdrawal allowed: No
 Market deadline date: 02 Jun 2026 - 23:00
 Response deadline date: 02 Jun 2026 - 14:00

End of Securities Blocking Period: Unknown
 Period of action: 28 May 2026 - 02 Jun 2026
 Minimum exercisable quantity: Face Amount Quantity 1
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 02 Jun 2026 - 15:00

Security movement details

Debit/credit indicator: Credit
 Common code: 116981114
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 0.95/USD 1.00
 Payment date: 16 Jun 2026
 Additional information: NARS/004 /XS/116981114 NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT PRIOR TO EXP.DATE AND RECEIVE LATE EXCH.CONS.(NEW NOTES)+AI

Security movement details

Debit/credit indicator: Credit
 Common code: 116981122
 Description: TECHNICAL CODE FOR UNKNOWN PROCEED
 Disposition of fractions: Round Down
 Ratio of new securities to old securities: USD 0.148/USD 1.00
 Payment date: 16 Jun 2026
 Additional information: NARS/004 /XS/116981122 VRI NOTES

Security movement details

Debit/credit indicator: Debit
 ISIN: US36875KAJ07
 Common code: 291985629
 Description: GENERACION MEDITERR 11.0000 01/11/31
 Minimum exercisable quantity: Face Amount Quantity 1
 Minimum exercisable multiple quantity: Face Amount Quantity 1
 Payment date: 16 Jun 2026

Cash movement details

Debit/credit indicator: Credit
 Payment date: 16 Jun 2026
 Value date: 16 Jun 2026
 Generic cash price received per product: Actual Amount USD 0.005
 Additional information: NARC/004 CASH CONSIDERATION

Option 005 No Action

Corporate action option status: Active
 Default processing flag: Yes
 Market deadline date: 02 Jun 2026 - 23:00
 Response deadline date: 02 Jun 2026 - 14:00

Period of action: 04 May 2026 - 02 Jun 2026
Minimum exercisable quantity: Face Amount Quantity 1
Multiple exercisable quantity: Face Amount Quantity 1
Expiry date: 02 Jun 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:
YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 001

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, CHOOSE OPTION 002

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 003

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, CHOOSE OPTION 004

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, SEND AN

INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE

'CEX3'

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE

BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE

CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'

E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE

'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB

CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE

AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 001 CAOP CEXC

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION

DATE AND RECEIVE EARLY EXCHANGE CONSIDERATION, USE CAON 002 CAOP

CEXC

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE
CONSIDERATION, USE CAON 003 CAOP CEXC

D. NON US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
BUT PRIOR TO EXPIRATION DATE AND RECEIVE LATE EXCHANGE
CONSIDERATION, USE CAON 004 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
AGENT'S WBESITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
[MY.EUROCLEAR.COM](http://my.euroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE
APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

GENERACION MEDITERRANEA S.A.

General information:

UPDATE 21/05/2026: FOLLOWING THE EARLY DEADLINE EXTENSION, THE
BEGIN DATE FOR THE LATE OPTIONS HAS BEEN AMENDED

SETTLEMENT DATE FIELDS FOR THE EARLY OPTIONS HAVE BEEN UPDATED
ACCORDINGLY

END OF UPDATE

UPDATE 20/05/2026: EARLY PARTICIPATION RESULTS AND EXTENSION OF THE EARLY PARTICIPATION DATE

.
AS OF EARLY PARTICIPATION DATE, EXISTING NOTES FOR AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO APPROXIMATELY USD 325,863,842, OR 92.06 PER CENT OF ALL EXISTING NOTES WERE VALIDLY TENDERED FOR EXCHANGE IN THE EXCHANGE OFFER

AS OF THE EARLY PARTICIPATION DATE, THE COMPANIES HAVE RECEIVED THE AFFIRMATIVE CONSENT OF HOLDERS REPRESENTING MORE THAN 85 PER CENT AGGREGATE PARTICIPATION OF THE EXISTING NOTES THEN OUTSTANDING.

.
THE COMPANIES ANNOUNCED THE EXTENSION OF THE EARLY PARTICIPATION DATE OF THE OFFER AND SOLICITATION, FROM 17:00 NYT ON 19/05/2026 TO 17:00 NYT ON 27/05/2026 (NEW EARLY PARTICIPATION DATE). HOLDERS WHO HAVE NOT ALREADY DONE SO MAY TENDER THEIR EXISTING NOTES FOR EXCHANGE UNTIL THE NEW EARLY PARTICIPATION DATE AND STILL RECEIVE THE EARLY EXCHANGE CONSIDERATION. EXISTING NOTES VALIDLY TENDERED, AND NOT VALIDLY WITHDRAWN BY THE WITHDRAWAL AND REVOCATION DATE MAY NO LONGER BE WITHDRAWN, AND RELATED CONSENTS VALIDLY DELIVERED AND NOT VALIDLY REVOKED BY THE EARLY PARTICIPATION DATE MAY NO LONGER BE REVOKED, EXCEPT AS MAY BE REQUIRED BY APPLICABLE LAW

.
THE COMPANIES DECIDED TO NOT EXERCISE THEIR RIGHT TO PURSUE EARLY SETTLEMENT OF THE EXCHANGE OFFER, AND ANTICIPATE THE SETTLEMENT DATE TO BE PROMPTLY AFTER THE EXPIRATION DATE

.
THE COMPANIES ANNOUNCE THEIR INTENT TO EXERCISE THE RIGHT TO MAKE THE CLEAN-UP CALL AS FURTHER DESCRIBED IN THE DOCUMENTATION

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS. THE DOCUMENTS ARE ONLY AVAILABLE FROM THE AGENT AT [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

.
THE FOLLOWING DEADLINES HAVE BEEN UPDATED:
- INSTRUCTION DEADLINE FOR OPTION 001 AND 002

.
INSTRUCTIONS ALREADY SENT REMAIN VALID

.
NOTE:

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.

.
END OF UPDATE

UPDATE 05/05/2026: ACCRUED INTEREST UPDATE

.
AS CONFIRMED BY THE AGENT, THE ACCRUED INTEREST WILL BE PAID IN NEW NOTES.

.
IN ADDITION TO THE APPLICABLE EXCHANGE CONSIDERATION, IF THE RESTRUCTURING OF THE EXISTING NOTES IS CONSUMMATED PURSUANT TO THE EXCHANGE OFFER, ELIGIBLE HOLDERS THAT VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR EXISTING NOTES (X) ON OR PRIOR TO THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO 100 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, AND (Y) AFTER THE EARLY PARTICIPATION DATE, SHALL RECEIVE NEW NOTES IN AN AGGREGATE

PRINCIPAL AMOUNT EQUAL TO 95 PER CENT OF THE ACCRUED AND UNPAID INTEREST AT THE NON-DEFAULT RATE OF INTEREST UNDER THE EXISTING NOTES THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE, LESS ANY AND ALL AMOUNTS OF INTEREST PAID OUT OF THE COLLATERAL ENFORCEMENT PROCEEDS STARTING FROM OCTOBER 2025 THROUGH (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE.

APPLICABLE FIELDS HAVE BEEN UPDATED.

END OF UPDATE

INFORMATION SOURCE: INFORMATION AGENT:
SODALI AND CO
EMAIL: ALBANESIA(AT)INVESTOR.SODALI.COM
EXCHANGE OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI2031](https://projects.sodali.com/albanesi2031)

IN NEW YORK:
430 PARK AVENUE 14TH FLOOR NEW YORK, NY 10022
TELEPHONE: (PLUS)1 (203) 658-945

IN LONDON:
THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB
UNITED KINGDOM TELEPHONE: (PLUS)44 20 4513 6933

GENERAL INFORMATION

THE PURPOSE OF THE EXCHANGE OFFER IS TO RESTRUCTURE THE DEBT OBLIGATIONS ASSOCIATED WITH THE EXISTING NOTES AS PART OF THE ISSUERS RESTRUCTURING PROCESS, AS FURTHER DESCRIBED IN DOCUMENTATION

CONSENT SOLICITATION

THE PURPOSE OF THE CONSENT SOLICITATION IS TO SEEK CONSENTS FROM ELIGIBLE HOLDERS OF THE EXISTING NOTES TO AMEND CERTAIN PROVISIONS OF THE APPLICABLE EXISTING NOTES INDENTURE AND TERMINATE OR AMEND THE COLLATERAL DOCUMENTS IN ORDER TO RELEASE THE COLLATERAL SECURING THE EXISTING NOTES. THE PROPOSED AMENDMENTS WILL, AMONG OTHER MATTERS AND ONCE THEY BECOME OPERATIVE, SUBSTANTIALLY ELIMINATE THE RESTRICTIVE COVENANTS AND CERTAIN EVENTS OF DEFAULT IN THE EXISTING NOTES INDENTURE RELEASE THE COLLATERAL SECURING THE EXISTING NOTES, AS FURTHER DESCRIBED IN DOCUMENTATION.

REQUISITE CONSENT:

THE EXCHANGE OFFER AND THE CONSENT SOLICITATION ARE CONDITIONED UPON EACH OTHER, EXCEPT FOR THE PROPOSED SCHEME AMENDMENT, WHICH CAN BE ADOPTED:

- (I) IF THE EXCHANGE OFFER IS NOT CONSUMMATED,
- (II) IF THE CONSENT OF HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING WAS OBTAINED, AND
- (III) UPON DECISION OF THE ISSUERS AND THE AD HOC GROUP TO PURSUE THE SCHEME

PURSUANT TO THE TERMS OF THE EXISTING NOTES INDENTURE, THE ADOPTION OF EACH OF THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED SCHEME AMENDMENT REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING MORE THAN 50.0 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING. THE ADOPTION OF THE PROPOSED AMENDMENT TO RELEASE COLLATERAL REQUIRES THE AFFIRMATIVE CONSENT OF THE HOLDERS REPRESENTING AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES THEN OUTSTANDING (THE COLLATERAL RELEASE THRESHOLD) (I.E., THE MINIMUM PARTICIPATION CONDITION). THE PROPOSED INDENTURE AMENDMENT AND THE PROPOSED AMENDMENT TO RELEASE COLLATERAL SHALL

ONLY BE IMPLEMENTED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED.

ELIGIBLE HOLDERS

THE OFFER IS DIRECTED TO THE ELIGIBLE HOLDERS ONLY. PLEASE REFER TO THE DOCUMENTATION FOR ELIGIBILITY CRITERIA

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM PARTICIPATION CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

TIMETABLE

-EARLY SETTLEMENT DATE: IF COMPANY EXERCISE THE EARLY SETTLEMENT RIGHT, IT IS EXPECTED TO OCCUR ON THE TENTH BUSINESS DAY AFTER THE DATE ON WHICH THE EARLY SETTLEMENT RIGHT IS EXERCISED (WHICH RIGHT CAN ONLY BE EXERCISED IF THE MINIMUM PARTICIPATION CONDITION IS SATISFIED BEFORE THE EXPIRATION DATE)

-FINAL SETTLEMENT DATE: EXPECTED TO BE THE TENTH BUSINESS DAY IMMEDIATELY SUCCEEDING THE EXPIRATION DATE. THE SETTLEMENT DATE IS CURRENTLY EXPECTED TO OCCUR ON 16/06/2026 UNLESS EXTENDED.

ENTITLEMENT

1. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

2. ACCRUED AND UNPAID INTEREST: TO BE CONFIRMED

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT:

THE OFFER IS CONDITIONAL ON A MINIMUM AT LEAST 85 PER CENT OF THE AGGREGATE PRINCIPAL AMOUNT OF THE EXISTING NOTES

4. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET.

5. PRORATION: NOT APPLICABLE

6. POOLFACTOR: NOT APPLICABLE.

7. CASH FRACTIONS: FRACTIONAL ENTITLEMENT WILL NOT BE COMPENSATED IN CASH.

8. NEW NOTES

.
NEW NOTES:

.
THE MATURITY DATE SHOULD BE 31/12/2034 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

.
VRI NOTES

.
THE MATURITY DATE SHOULD BE 30/06/2036 AND THE INTEREST RATE AS PER DOCUMENTATION. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK

.
This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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Record Detail Page - 155958221

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOPI / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

CUSIP: P46214AG0 | **Issue Description:** 144A/REGS GENERACION MEDITERRANEA S.A. GUARANTEED BY ALBANESI ENERGIA S.A. | **Issuer Description:** GENERACION MEDITERRANEA S A / CENT TERMICA ROCA S A | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Exchange Offer - **Sub Event Type:** Consent | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Event Details

Event Level					
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/>	Cancelled Flag	No
<input checked="" type="checkbox"/>	Sub Event Type	Consent (EXV, TE)			
DTC Processing					
<input checked="" type="checkbox"/>	Solicitation Dealer Fee Flag	No	<input checked="" type="checkbox"/>	Quantity Sought Type	All or any
<input checked="" type="checkbox"/>	DTC Automated Offer ProgramOnline				
Other Data					
<input checked="" type="checkbox"/>	Offeror Name	GEMSA AND CTR			
Options/Payouts					
Option 0 - NOAC No Action Complete Declared Default Option: Yes DTC Default Option: No Supported by DTC: No <input type="checkbox"/> Delete					
Summary - (Option 000)					
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/>	DTC Supported Flag	No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No			
Option 1 - CEXC Consent and Exchange Complete Declared Default Option: No DTC Default Option: No Supported by DTC: Yes					
<input checked="" type="checkbox"/>	DTC Early Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Number of Conditions	1
<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/>	Agent Approval Required	Y

<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	May-05-2026
<input checked="" type="checkbox"/>	Actual Early Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Actual Early Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.			
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/>	Condition Required Indicator	Y 1
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A QIB.			
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	<input checked="" type="checkbox"/>	DTC Early Expiration Time	05:00:00 PM EDT

Summary - (Option 001)

<input checked="" type="checkbox"/>	Option Type	Consent and Exchange	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	P46QIBAN8
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA GCBREGS GENERAC D10/30/24 11.000% MN31	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes

Dates - (Option 001)

<input checked="" type="checkbox"/>	Actual Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	May-19-2026	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	May-06-2026	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	May-19-2026
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT			

Other Data - (Option 001)

<input checked="" type="checkbox"/>	Proration Flag	No	<input checked="" type="checkbox"/>	Option Minimum Quantity	1.0
<input checked="" type="checkbox"/>	Instruction Integral Multiple	1	<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No
<input checked="" type="checkbox"/>	DTC Anticipated Payment Date	Jun-16-2026			

Option Text - (Option 001)

<input checked="" type="checkbox"/>	Option Text	US\$1000 P.A. OF NEW NOTES, PLUS (I) US\$156 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (EARLY/ QIB)			
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Conditions - (Option 001)

<input checked="" type="checkbox"/>	Conditional Tenders Accepted No Flag				
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Option 2 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |

<input checked="" type="checkbox"/>	DTC Early Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Number of Conditions	1
<input checked="" type="checkbox"/>	Full Conditional Flag	No	<input checked="" type="checkbox"/>	Agent Approval Required	Y

<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Date	May-05-2026
<input checked="" type="checkbox"/>	Actual Early Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Actual Early Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Condition Comments	EXCHANGE AND CONSENT FOR "NON-U.S." PERSONS ONLY.			
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/>	Condition Required Indicator	Y 1
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A NON-U.S. PERSON.			
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	<input checked="" type="checkbox"/>	DTC Early Expiration Time	05:00:00 PM EDT

Summary - (Option 002)

<input checked="" type="checkbox"/>	Option Type	Consent and Exchange	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	P46NUSAS3
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA GCBREGS GENERAC D10/30/24 11.000% MN31	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes

Dates - (Option 002)

<input checked="" type="checkbox"/>	Actual Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	May-19-2026	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	May-27-2026	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	May-06-2026	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	May-19-2026
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT			

Other Data - (Option 002)

<input checked="" type="checkbox"/>	Proration Flag	No	<input checked="" type="checkbox"/>	Option Minimum Quantity	1.0
<input checked="" type="checkbox"/>	Instruction Integral Multiple	1	<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No
<input checked="" type="checkbox"/>	DTC Anticipated Payment Date	Jun-16-2026			

Option Text - (Option 002)

<input checked="" type="checkbox"/>	Option Text	US\$1000 P.A. OF NEW NOTES, PLUS (I) US\$156 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (EARLY/ NUS)
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Conditions - (Option 002)

<input checked="" type="checkbox"/>	Conditional Tenders Accepted No Flag
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Option 3 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |

<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/>	Full Conditional Flag	No
<input checked="" type="checkbox"/>	Agent Approval Required	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y

<input checked="" type="checkbox"/>	Agent Accept/Reject Date	May-05-2026	
<input checked="" type="checkbox"/>	Condition Comments	EXCHANGE AND CONSENT FOR "QIBS" ONLY.	
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator Y 1
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A QIB.	
<input checked="" type="checkbox"/>	Allocation Identifier Code	No	

Summary - (Option 003)

<input checked="" type="checkbox"/>	Option Type	Consent and Exchange	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	P46QIBAP3
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA GCBREGS GENERAC D10/30/24 11.000% MN31	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	No

Dates - (Option 003)

<input checked="" type="checkbox"/>	Actual Expiration Date	Jun-02-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Jun-02-2026	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	May-21-2026			

Other Data - (Option 003)

<input checked="" type="checkbox"/>	Proration Flag	No	<input checked="" type="checkbox"/>	Option Minimum Quantity	1.0
<input checked="" type="checkbox"/>	Instruction Integral Multiple	1	<input checked="" type="checkbox"/>	Odd Lot Priority Flag	No
<input checked="" type="checkbox"/>	DTC Anticipated Payment Date	Jun-16-2026			

Option Text - (Option 003)

<input checked="" type="checkbox"/>	Option Text	US\$950 P.A. OF NEW NOTES, PLUS (I) US\$148 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (LATE/QIB)
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Conditions - (Option 003)

<input checked="" type="checkbox"/>	Conditional Tenders Accepted No Flag
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Option 4 - CEXC Consent and Exchange | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |

<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/>	Full Conditional Flag	No
<input checked="" type="checkbox"/>	Agent Approval Required	Y	<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Date	May-05-2026			
<input checked="" type="checkbox"/>	Condition Comments	EXCHANGE AND CONSENT FOR "NON-U.S." PERSONS ONLY.			
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/>	Condition Required Indicator Y 1	
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN "X" TO ACKNOWLEDGE THAT THE EXCHANGING ELIGIBLE HOLDER IS A NON-U.S. PERSON.			

Allocation Identifier Code No

Summary - (Option 004)

<input checked="" type="checkbox"/> Option Type	Consent and Exchange	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	P46NUSAT1
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA GCBREGS GENERAC D10/30/24 11.000% MN31	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	No

Dates - (Option 004)

<input checked="" type="checkbox"/> Actual Expiration Date	Jun-02-2026	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jun-02-2026	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	May-21-2026		

Other Data - (Option 004)

<input checked="" type="checkbox"/> Proration Flag	No	<input checked="" type="checkbox"/> Option Minimum Quantity	1.0
<input checked="" type="checkbox"/> Instruction Integral Multiple	1	<input checked="" type="checkbox"/> Odd Lot Priority Flag	No
<input checked="" type="checkbox"/> DTC Anticipated Payment Date	Jun-16-2026		

Option Text - (Option 004)

Option Text
 US\$950 P.A. OF NEW NOTES, PLUS (I) US\$148 P.A. OF VRI NOTES AND (II) CASH EQUAL TO US\$5, PER US\$1000 P.A. OF EXISTING NOTES, +ACCRUED INT. (LATE/NUS)

Conditions - (Option 004)

Conditional Tenders Accepted No Flag

Agents

<u>Agent Type</u>	<u>Agent ID</u>	<u>Agent Name</u>	<u>Agent Address</u>	<u>Agent Phone Number</u>
Information Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	
Event Agent	00036829	SODALI	103 WIGMORE STREET, NATIONS HOUSE 9TH FLOOR LONDON, UK W1U105	

Vendor Records

DTCREORG

Raw Data

DTCREORG

Record Detail Page - 155958221

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

CUSIP: P46214AG0 | **Issue Description:** 144A/REGS GENERACION MEDITERRANEA S.A. GUARANTEED BY ALBANESI ENERGIA S.A. | **Issuer Description:** GENERACION MEDITERRANEA S A / CENT TERMICA ROCA S A | **Asset Class:** Corporate Debt | **Asset Type:** Corporate Bond (CB) or Global Corp Bond (GCB) | **Event Group:** Reorganizations | **Event Type:** Exchange Offer - **Sub Event Type:** Consent | **Country of Incorporation:** AR | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** EXOF

Workflow Status: Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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Comments

External Comments



Date Added	Comments
May-04-2026 03:21:00 PM	<p>5/4/26: Participants must obtain the Exchange Offer Memorandum and Solicitation Statement dated May 4, 2026, for complete details of the offer, which can be obtained from the link below: Exchange Offer Website: https://projects.sodali.com/albanesi2031</p> <p>*</p> <p>Contact information for the Exchange and Information Agent (Sodali & Co) is: In New York, Telephone: +1 (203) 658-9457 In London, Telephone: +44 20 4513 6933 Email: albanesi@investor.sodali.com</p> <p>*</p> <p>As a condition, Participants must acknowledge that beneficial holders are Eligible Holders by entering an "X" in the condition field of the PTOP instruction.</p> <p>*</p> <p>Participants should consult their tax advisor for complete details in reference to withholding taxes.</p>
May-20-2026 02:42:21 PM	<p>*</p> <p>05/20/26: Participants are advised this offer has been extended. Please refer to the press release issued by the Companies dated May 20, 2026, for more information.</p>

Displaying 1 to 2 of 2 items

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