



**CAJA DE  
VALORES**

**Comunicado N° 12806**

**Ref.: Oferta de Compra de**

**ON Edemsa 9,75 28/07/31**

**Código CVSA: 84528**

**Código ISIN: USP37213AG34**

Buenos Aires, 26 de mayo de 2026

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra del título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000691196 y CSD2026000691197), con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

- Fecha límite para participar de la oferta temprana: **1° de junio de 2026, hasta las 15 hs. (evento CSD2026000691196)**
- Fecha límite para participar de la oferta tardía: **16 de junio de 2026, hasta las 15 hs. (evento CSD2026000691197)**

Para mayor información al respecto, adjuntamos el reporte (Anexo I) enviado por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

**Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00.**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:

Caja de Valores S.A.

25 de Mayo 362, (C1002ABH) Bs. As. Argentina

Tel: (54 11) 4317 8900

[www.cajadevalores.com.ar](http://www.cajadevalores.com.ar)

Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el N°19 de la CNV

F-90822.07



**CAJA DE  
VALORES**

<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

**Martín Baretta**

Director de Operaciones

JLM



**EasyWay™**  
CORPORATE ACTIONS

Corporate action details for CA00000005059455 - Repurchase Offer/Issuer Bid/Reverse Rights  
Service provider EB - Place of holding EB

## General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights + CONSENT + FEE + DISCLOSURE
Corporate action reference:	CA00000005059455
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

## Main underlying security

ISIN:	USP37213AG34
Common code:	313858944
Description:	EMPRESA DISTRIBUIDO 9.75000 28/07/31

## Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	28 Jul 2031

## Corporate action details

Result publication date:	22 Jun 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

## Option 001 Consent and Tender

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	03 Jun 2026 - 23:00
Response deadline date:	03 Jun 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	21 May 2026 - 03 Jun 2026 23:00
Period of action:	21 May 2026 - 03 Jun 2026
Account servicer revocability period:	21 May 2026 - 03 Jun 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 10,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	03 Jun 2026 - 18:00

## Security movement details

Debit/credit indicator:	Debit
ISIN:	USP37213AG34
Common code:	313858944
Description:	EMPRESA DISTRIBUIDO 9.75000 28/07/31
Minimum exercisable quantity:	Face Amount Quantity 10,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000
Payment date:	Unknown

### Cash movement details

Debit/credit indicator:	Credit
Payment date:	Unknown
Value date:	Unknown
Generic cash price received per product:	Actual Amount USD 1,000.00
Additional information:	NARC/001 TO CONSENT AND TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION (INCLUDING EARLY TENDER PREMIUM)+ ACCRUED INTEREST

## Option 002 Consent and Tender

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	18 Jun 2026 - 23:00
Response deadline date:	18 Jun 2026 - 14:00
End of Securities Blocking Period:	Payment Date
Period of action:	04 Jun 2026 - 18 Jun 2026
Minimum exercisable quantity:	Face Amount Quantity 10,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	18 Jun 2026 - 15:00

### Security movement details

Debit/credit indicator:	Debit
ISIN:	USP37213AG34
Common code:	313858944
Description:	EMPRESA DISTRIBUIDO 9.75000 28/07/31
Minimum exercisable quantity:	Face Amount Quantity 10,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000
Payment date:	Unknown

### Cash movement details

Debit/credit indicator:	Credit
Payment date:	Unknown
Value date:	23 Jun 2026
Generic cash price received per product:	Actual Amount USD 950.00
Additional information:	NARC/002 TO CONSENT AND TENDE AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE

## TENDER OFFER CONSIDERATION (NO FEE) + ACCRUED INTEREST

**Option 003 No Action**

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	18 Jun 2026 - 23:00
Response deadline date:	18 Jun 2026 - 14:00
Period of action:	21 May 2026 - 18 Jun 2026
Minimum exercisable quantity:	Face Amount Quantity 10,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	18 Jun 2026 - 15:00

**Action to take**

-A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED  
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO CONSENT AND TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, CHOOSE OPTION 001

B. TO CONSENT AND TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO CONSENT AND TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE1'

B. TO CONSENT AND TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE2'

C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO CONSENT AND TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, USE CAON 001 CAOP CTEN

B. TO CONSENT AND TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CTEN

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

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DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDEMSA](https://projects.sodali.com/edemsa)

REVOCABILITY

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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON [MY.EUROCLEAR.COM](http://myeuroclear.com) FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

## Corporate action narrative

### Party contact description:

CORPORATE ACTIONS CA INFO 4245

### Offeror:

EMPRESA DISTRIBUIDORA DE

### General information:

INFORMATION SOURCE: INFORMATION AGENT:  
SODALI AND CO  
OFFER AND CONSENT WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDEMSA](https://projects.sodali.com/edemsa)  
E-MAIL: [E-MAIL: EDEMSA\(AT\)INVESTOR.SODALI.COM](mailto:edemsa(at)investor.sodali.com)

IN LONDON:  
THE LEADENHALL BUILDING  
122 LEADENHALL STREET  
LONDON, EC3V 4AB  
UNITED KINGDOM  
TELEPHONE: +44 20 4513 6933

IN STAMFORD:  
333 LUDLOW STREET  
SOUTH TOWER, 5TH FLOOR

STAMFORD, CT 06902  
UNITED STATES  
TELEPHONE: +1 203 658 9457

#### GENERAL INFORMATION

THE PURPOSE OF THE OFFER IS TO ACQUIRE EXISTING NOTES AS PART OF A PLAN TO EXTEND THE MATURITY PROFILE OF COMPANYS EXISTING DEBT.

THE COMPANY IS SOLICITING CONSENTS FROM HOLDERS OF EXISTING NOTES TO THE PROPOSED AMENDMENTS IN THE INDENTURE GOVERNING THE EXISTING NOTES, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

REQUISITE CONSENTS: MORE THAN 50 PER CENT OF THE OUTSTANDING AGGREGATE PRINCIPAL AMOUNT OF EXISTING NOTES UNDER THE EXISTING INDENTURE

1. TENDER AND CONSENT: BY INSTRUCTING TO TENDER, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT TENDERING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE MINIMUM PARTICIPATION CONDITION AND NEW NOTES OFFERING CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

#### TIMETABLE

- EARLY ACCEPTANCE DATE: A TIME FOLLOWING THE EARLY TENDER DEADLINE BUT BEFORE THE EXPIRATION TIME
- EARLY SETTLEMENT DATE: A TIME PROMPTLY AFTER THE ACCEPTANCE BY THE COMPANY FOR PURCHASE OF EXISTING NOTES VALIDLY TENDERED AT OR PRIOR TO THE EARLY TENDER DEADLINE
- FINAL SETTLEMENT DATE: 23/06/2026

#### ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE

2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: MINIMUM PARTICIPATION CONDITION: THE OFFER IS CONDITIONAL ON THE SUBMISSION OF TENDER ORDERS IN THE OFFER AND SOLICITATION REPRESENTING AT LEAST 80 PER CENT OF THE AGGREGATE OUTSTANDING PRINCIPAL AMOUNT OF EXISTING NOTES

3. TENDER CAP: NO TENDER CAP HAS BEEN SET

4. PRORATION: NOT APPLICABLE

5. POOLFACTOR: NOT APPLICABLE

6. NEW NOTES OFFERING

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF THE NEW NOTES THAT MAY BE ISSUED BY THE COMPANY IN THE CONTEXT OF THE NEW NOTES OFFERING, THE ISSUER INTENDS, BUT HAS NO OBLIGATION, TO GIVE CERTAIN PREFERENCE TO INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED TO THE COMPANY OR THE DEALER MANAGERS AND SOLICITATION AGENTS THEIR FIRM INTENTION TO TENDER, NOTES IN THE OFFER

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.