



**CAJA DE
VALORES**

Comunicado N° 12809
Ref.: Oferta de Compra de
Assertio Holdings Inc.
Código CVSA: 98290
Código ISIN: US04546C3043

Buenos Aires, 28 de mayo de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para el evento con ID CSD2026000696944), no más del **10 de junio de 2026, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos permanecerán bloqueados hasta la finalización o cancelación del evento.

Cabe destacar que, para este evento corporativo, el costo de cada instrucción presentada es de USD 3,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point: <https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,



**CAJA DE
VALORES**

Martín Baretta

Director de Operaciones

JLM

Record Detail Page - 156217171

00005610

⚠ This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

CUSIP: 04546C304 | **Ticker:** ASRT | **Issue Description:** ASSERTIO HLDGS INC | **Issuer Description:** ASSERTIO HLDGS INC |

Asset Class: Equity | **Asset Type:** Common Stock | **Event Group:** Reorganizations | **Event Type:** Tender Offer - **Sub Event Type:** Offer to Purchase | **Country of Incorporation:** US | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary |

DTC Mandatory / Voluntary: Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** TEND

Workflow Status: Approved | **XBRL Indicator:** No

System Data

| Event Details | Comments | Related Events | Entitlements | Security Position | Settlement Activity |
|---------------|----------|----------------|--------------|-------------------|---------------------|
|---------------|----------|----------------|--------------|-------------------|---------------------|

Event Details

| Event Level | | | |
|-------------------------------------|--|-------------------|---|
| <input checked="" type="checkbox"/> | Instruction Messaging Eligibility Flag | Yes | <input checked="" type="checkbox"/> Cancelled Flag No |
| <input checked="" type="checkbox"/> | Sub Event Type | Offer To Buy (TE) | |

| DTC Processing | | | |
|-------------------------------------|------------------------------|--------|---|
| <input checked="" type="checkbox"/> | Solicitation Dealer Fee Flag | No | <input checked="" type="checkbox"/> Quantity Sought Type All or any |
| <input checked="" type="checkbox"/> | DTC Automated Offer Program | Online | |

| Other Data | | | |
|-------------------------------------|--------------|---------------------|--|
| <input checked="" type="checkbox"/> | Offeror Name | ZARA MERGER SUB INC | <input checked="" type="checkbox"/> Offeror Type Indicator Third Party |

Options/Payouts

Option 0 - NOAC No Action | Complete | Declared Default Option: Yes | DTC Default Option: No | Supported by DTC: No | Delete

| Summary - (Option 000) | | | |
|-------------------------------------|----------------------------|-----------|---|
| <input checked="" type="checkbox"/> | Option Type | No Action | <input checked="" type="checkbox"/> Issuer Supported Flag Yes |
| <input checked="" type="checkbox"/> | Issuer Default Option Flag | Yes | <input checked="" type="checkbox"/> DTC Supported Flag No |
| <input checked="" type="checkbox"/> | DTC Default Option Flag | No | |

Option 1 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes | Delete

| | | | |
|-------------------------------------|-------------------------|----|--|
| <input checked="" type="checkbox"/> | Full Conditional Flag | No | <input checked="" type="checkbox"/> Agent Approval Required Y |
| <input checked="" type="checkbox"/> | Agent Accept/Reject Ind | Y | <input checked="" type="checkbox"/> Agent Accept/Reject Date May-22-2026 |

Allocation Identifier Code No

Summary - (Option 001) **00005610**

| | | | |
|---|-----------------------------|---|-----------|
| <input checked="" type="checkbox"/> Option Type | Cash | <input checked="" type="checkbox"/> Issuer Supported Flag | Yes |
| <input checked="" type="checkbox"/> Issuer Default Option Flag | No | <input checked="" type="checkbox"/> DTC Supported Flag | Yes |
| <input checked="" type="checkbox"/> DTC Default Option Flag | No | <input checked="" type="checkbox"/> Contra Cusip | 045993813 |
| <input checked="" type="checkbox"/> Security Description (Contra CUSIP) | CONTRA ASSERTIO HLDGS *+ | <input checked="" type="checkbox"/> Withdrawal Privilege Flag | Yes |

Dates - (Option 001)

| | | | |
|---|-----------------|---|-----------------|
| <input checked="" type="checkbox"/> Actual Expiration Date | Jun-15-2026 | <input checked="" type="checkbox"/> Actual Expiration Time | 11:59:59 PM NYC |
| <input checked="" type="checkbox"/> Actual Withdrawal Expiration Date | Jun-15-2026 | <input checked="" type="checkbox"/> Actual Withdrawal Expiration Time | 11:59:59 PM NYC |
| <input checked="" type="checkbox"/> DTC Instruction Expiration Date | Jun-15-2026 | <input checked="" type="checkbox"/> DTC Instruction Expiration Time | 06:00:00 PM EDT |
| <input checked="" type="checkbox"/> DTC Instruction Start Date | May-21-2026 | <input checked="" type="checkbox"/> DTC Withdrawal Expiration Date | Jun-15-2026 |
| <input checked="" type="checkbox"/> DTC Withdrawal Expiration Time | 06:00:00 PM EDT | | |

Other Data - (Option 001)

Proration Flag No Odd Lot Priority Flag No

Option Text - (Option 001)

Option Text \$23.50 PER SHARE CASH

Conditions - (Option 001)

Conditional Tenders Accepted Flag No

Agents

| <u>Agent Type</u> | <u>Agent ID</u> | <u>Agent Name</u> | <u>Agent Address</u> | <u>Agent Phone Number</u> |
|-------------------|-----------------|-----------------------------|--|---------------------------|
| Information Agent | 00002941 | EQUINITI TRUST COMPANY, LLC | 48 WALL STREET NEW YORK, NY 10005 US | |
| Event Agent | 00002941 | EQUINITI TRUST COMPANY, LLC | 48 WALL STREET NEW YORK, NY 10005 US | |

Vendor Records

DTCREORG

Raw Data

DTCREORG

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00005610

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| | | | | | |
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Comments

External Comments

| Date Added | Comments |
|-------------------------|---|
| May-19-2026 04:18:04 PM | 5/19/26: Participants should obtain the Assertio Holdings, Inc. Offer to Purchase dated May 18, 2026, the related letter of transmittal and Schedule 14D-9 for complete terms and conditions of the offer. * Contact information for the information agent is: Innisfree M&A Incorporated Stockholders and All Others Call Toll-Free: (877) 456-3422 Banks and Brokerage Firms, Please Call: (212) 750-5833 * DTC Participants are reminded that the DTC cutoff time for all instructions and protects for this offer is 6pm ET. DTC is not able to accept nor facilitate instructions or protects (if applicable) after the stated DTC cutoff time. * Participants should consult their tax advisor for complete details in reference to withholding taxes. |

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