



**CAJA DE
VALORES**

Comunicado N° 12810

Ref.: Oferta de Compra de

ON Edenor 9,75 24/10/30

Código CVSA: 84038

Código ISIN: USP3710FAU86

Buenos Aires, 28 de mayo de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra del título de la referencia, informada en el Comunicado N° 12759.

Por medio del presente se notifica que el emisor ha establecido que las condiciones de la oferta de compra se han cumplido en la fecha límite de presentación temprana de ofertas. Dado que se ha alcanzado el límite máximo de la oferta en la fecha límite de presentación temprana, la empresa no tendrá una fecha de liquidación definitiva. Conforme ello, las posiciones por instrucciones no aceptadas (oferta tardía) fueron restituidas a las respectivas cuentas en el día de la fecha.

Para mayor información al respecto, adjuntamos el reporte (Anexo I) enviado por la Central arriba mencionada.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones



**CAJA DE
VALORES**

JLM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004288333 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights + DISCLOSURE
Corporate action reference:	CA00000004288333
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP3710FAU86
Common code:	292864086
Description:	EMPRESA DISTRI REGS 9.75000 24/10/30

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	24 Oct 2030

Corporate action details

Result publication date:	14 May 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	28 Apr 2026 - 23:00
Response deadline date:	28 Apr 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	15 Apr 2026 - 28 Apr 2026 23:00
Period of action:	15 Apr 2026 - 28 Apr 2026
Account servicer revocability period:	15 Apr 2026 - 28 Apr 2026 17:00
Proration rate:	64.725645
Minimum exercisable quantity:	Face Amount Quantity 100
Multiple exercisable quantity:	Face Amount Quantity 1

Expiry date: 28 Apr 2026 - 18:00

Security movement details

Debit/credit indicator: Debit
 ISIN: USP3710FAU86
 Common code: 292864086
 Description: EMPRESA DISTRI REGS 9.75000 24/10/30
 Minimum exercisable quantity: Face Amount Quantity 100
 Minimum exercisable multiple quantity: Face Amount Quantity 1
 Payment date: 30 Apr 2026

Cash movement details

Debit/credit indicator: Credit
 Payment date: 30 Apr 2026
 Value date: 30 Apr 2026
 Generic cash price received per product: Actual Amount USD 1.021625
 Additional information: NARC/001 TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION + ACCRUED INTEREST

Option 002 Cash

Corporate action option feature indicator: Beneficiary Owner Instruction Pro Ration
 Corporate action option status: Active
 Currency: USD
 Default processing flag: No
 Withdrawal allowed: No
 Market deadline date: 13 May 2026 - 23:00
 Response deadline date: 13 May 2026 - 14:00
 End of Securities Blocking Period: Payment Date
 Period of action: 29 Apr 2026 - 13 May 2026
 Minimum exercisable quantity: Face Amount Quantity 100
 Multiple exercisable quantity: Face Amount Quantity 1
 Expiry date: 13 May 2026 - 15:00

Security movement details

Debit/credit indicator: Debit
 ISIN: USP3710FAU86
 Common code: 292864086
 Description: EMPRESA DISTRI REGS 9.75000 24/10/30
 Minimum exercisable quantity: Face Amount Quantity 100
 Minimum exercisable multiple quantity: Face Amount Quantity 1
 Payment date: 30 Apr 2026

Cash movement details

Debit/credit indicator: Credit
 Payment date: 30 Apr 2026
 Value date: 15 May 2026

Generic cash price received per product:	Actual Amount USD 0.99
Additional information:	NARC/002 TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION + ACCRUED INTEREST

Option 003 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	13 May 2026 - 23:00
Response deadline date:	13 May 2026 - 14:00
Period of action:	15 Apr 2026 - 13 May 2026
Minimum exercisable quantity:	Face Amount Quantity 100
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	13 May 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:

- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, CHOOSE OPTION 001
B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 002

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH1'
B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH2'
C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO TENDER BEFORE EARLY TENDER DEADLINE AND RECEIVE EARLY TENDER OFFER CONSIDERATION, USE CAON 001 CAOP CASH

B. TO TENDER AFTER EARLY TENDER DEADLINE BUT BEFORE EXPIRATION TIME AND RECEIVE TENDER OFFER CONSIDERATION, USE CAON 002 CAOP CASH

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

DOCUMENTATION

DUE TO RESTRICTIONS, THE MEMORANDUM IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)

YOU MAY REQUEST THE OTHER CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO [CADOCS\(AT\)EUROCLEAR.COM](mailto:CADOCS(AT)EUROCLEAR.COM). INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4288333-221

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 4288333 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

EDENOR S.A.

General information:

UPDATE 01/05/2026: PAYMENT INFORMATION FOR OPTION 1

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1. VALIDLY INSTRUCTED POSITION SHOULD BE DEBITED FROM YOUR ACCOUNT IN THE TODAY'S REAL-TIME PROCESS.

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EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R23 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

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2. CASH ENTITLEMENT SHOULD BE CREDITED IN THE NEXT OVERNIGHT BATCH PROCESS.

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EUCLID AND EASYWAY USERS: PLEASE REFER TO YOUR R20 REPORT
SWIFT USERS: PLEASE REFER TO YOUR MT 566.

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CASH BREAKDOWN:

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- PRORATION FACTOR: 0.64725645
- POOL FACTOR: NA
- TENDER CONSIDERATION/PURCHASE PRICE: USD 0.99 PER MULTIPLE
- TENDER PREMIUM/FEE: USD 0.03 PER MULTIPLE
- INTEREST RATE: 9.75 PERCENT
- NUMBER OF DAYS: 6
- CALCULATION METHOD: 30/360 DAYS

.
THE UNACCEPTED POSITIONS WILL BE RETURNED TO YOUR ACCOUNT DURING TODAY'S REAL-TIME PROCESS

.
IF PRORATION RESULTED IN LESS THAN THE MINIMUM DENOMINATION OF 100 , THE INSTRUCTION WAS ACCEPTED IN FULL

.
END OF UPDATE

UPDATE 30/04/2026: EARLY TENDER RESULTS

.
THE COMPANY HAS EXERCISED ITS DISCRETION TO INCREASE THE POOL TENDER CAP FOR THE EXISTING NOTES FROM U.S.USD 150,000,000 TO U.S.USD 175,000,000 IN AGGREGATE PRINCIPAL AMOUNT.

.
THE CONDITIONS OF THE OFFER SET FORTH IN THE OFFER TO PURCHASE, INCLUDING THE NEW NOTES OFFERING CONDITION, HAVE BEEN SATISFIED AS OF THE EARLY TENDER DEADLINE.

.
IN LIGHT OF THE INCREASED TENDER CAP HAVING BEEN REACHED AS OF THE EARLY TENDER DEADLINE, THE COMPANY WILL NOT HAVE A FINAL SETTLEMENT DATE.

.
SCALING FACTOR: 64.73 PER CENT

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

.
DOCUMENTATION SECTION HAS BEEN UPDATED IN ACTIONS TO BE TAKEN

.
NOTE:

POSITIONS WILL REMAIN BLOCKED UNTIL FURTHER NOTICE OR UNTIL THE DEBIT OF POSITIONS.

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END OF UPDATE.

INFORMATION SOURCE: INFORMATION AGENT:
SODALI AND CO
OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/EDENOR](https://projects.sodali.com/edenor)
E-MAIL: EDENOR(AT)INVESTOR.SODALI.COM

IN LONDON:
THE LEADENHALL BUILDING 122 LEADENHALL STREET LONDON,
EC3V 4AB UNITED KINGDOM
TELEPHONE: (PLUS)44 20 4513 6933

IN STAMFORD:
333 LUDLOW STREET SOUTH TOWER, 5TH FLOOR STAMFORD,
CT 06902 UNITED STATES
TELEPHONE: (PLUS)1 203 658 9457

GENERAL INFORMATION

THE PURPOSE OF THE OFFER IS TO ACQUIRE EXISTING NOTES AS PART OF
A PLAN TO EXTEND THE MATURITY PROFILE OF COMPANY'S EXISTING DEBT,
AS FURTHER DESCRIBED IN DOCUMENTATION.

1. TENDER AND CONSENT: NOT APPLICABLE
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS APPLY FOR
THE FOLLOWING COUNTRIES:

CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES
OFFERING CONDITION

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
RESTRICTIONS OF THIS OFFER.

TIMETABLE

- EARLY ACCEPTANCE DATE: A TIME FOLLOWING THE EARLY TENDER
DEADLINE BUT BEFORE THE EXPIRATION TIME
- EARLY SETTLEMENT DATE: A TIME PROMPTLY AFTER THE ACCEPTANCE BY
THE COMPANY FOR PURCHASE OF EXISTING NOTES VALIDLY TENDERED AT AT
OR PRIOR TO THE EARLY TENDER DEADLINE (AT COMPANY'S OPTION)
- FINAL SETTLEMENT DATE: ON 15/05/2026, SUBJECT TO CHANGE WITHOUT
NOTICE

ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL
BE PAID UP TO, BUT NOT INCLUDING, THE APPLICABLE SETTLEMENT DATE.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT
CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING
TENDERED.
3. TENDER CAP:
TENDER CAP: UP TO USD 150,000,000 IN AGGREGATE PRINCIPAL AMOUNT
OF ITS 9.75 PER CENT SENIOR NOTES DUE 2030
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT
INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED,
INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER
DESCRIBED IN THE DOCUMENTATION.
5. POOLFACTOR: NOT APPLICABLE.

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This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited to holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

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