



**CAJA DE  
VALORES**

**Comunicado N° 12811**  
**Ref.: Oferta de Compra de**  
**ADR High Templar Tech Ltd.**  
**Código CVSA: 93310**  
**Código ISIN: US7477981069**

Buenos Aires, 29 de mayo de 2026

**Sres. Depositantes**

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central de Clearing del Exterior The Depository Trust Company (DTC) sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para el evento con ID CSD2026000696975), no más del **22 de junio de 2026, hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Asimismo, les brindamos información sobre las opciones disponibles para poder participar de esta oferta:

Opción 001: Oferta a un precio especificado (rango de precio entre USD 2,80 y USD 3,20 por ADR, en incrementos de USD 0,05); quienes opten por esta opción deberán enviar un correo electrónico a [eventoscorporativos@cajadevalores.com.ar](mailto:eventoscorporativos@cajadevalores.com.ar) indicando el precio elegido, el número de cuenta y la referencia de su instrucción.

Opción 002: Oferta a un precio no especificado

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos permanecerán bloqueados hasta la finalización o cancelación del evento.

**Cabe destacar que, para este evento corporativo, el costo de cada instrucción presentada es de USD 3,00.**

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán



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interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:  
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

**Martín Baretta**

Director de Operaciones

JLM

## Record Detail Page - 156396344

00005610

**⚠** This event is a Voluntary Reorganization and may require instructions to be input into a Voluntary Reorganization application available via PBS, which is outside of CA Web. For this event please utilize the PTOP / Voluntary Tenders and Exchanges - Instruction processor should you need to make an instruction.

Please refer to the Option level details to use the proper Contra CUSIP to place your instruction.

Questions may be submitted via the resources found at <https://www.dtcc.com/client-center>.

**CUSIP:** 747798106 | **Ticker:** HTT | **Issue Description:** HIGH TEMPLAR TECH LIMITED F< | **Issuer Description:** HIGH TEMPLAR TECH LTD | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Dutch Auction | **Country of Incorporation:** KY | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** DTCH

**Workflow Status:** Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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## Event Details

Event Level			
<input checked="" type="checkbox"/>	Instruction Messaging Eligibility Flag	Yes	<input checked="" type="checkbox"/> Cancelled Flag No
<input checked="" type="checkbox"/>	Dutch Auction Type	Modified (MDFD)	
DTC Processing			
<input checked="" type="checkbox"/>	Solicitation Dealer Fee Flag	No	<input checked="" type="checkbox"/> Quantity Sought Type Check Comments
<input checked="" type="checkbox"/>	DTC Automated Offer Program	Online	
Other Data			
<input checked="" type="checkbox"/>	Offeror Name	HIGH TEMPLAR TECH	
Options/Payouts			
Option 0 - NOAC No Action   Complete   Declared Default Option: Yes   DTC Default Option: No   Supported by DTC: No   <input type="checkbox"/> Delete			
Summary - (Option 000)			
<input checked="" type="checkbox"/>	Option Type	No Action	<input checked="" type="checkbox"/> Issuer Supported Flag Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	Yes	<input checked="" type="checkbox"/> DTC Supported Flag No
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	
Option 1 - CASH Cash   Complete   Declared Default Option: No   DTC Default Option: No   Supported by DTC: Yes   <input type="checkbox"/> Delete			
<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/> Agent Approval Required Y
<input checked="" type="checkbox"/>	Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date May-27-2026

<input checked="" type="checkbox"/>	Actual Protect Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/>	Actual Protect Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Condition Comments	TENDER AT A SPECIFIED PRICE			<b>00005610</b>
<input checked="" type="checkbox"/>	Condition Number 1	1	<input checked="" type="checkbox"/>	Condition Required Indicator 1	N
<input checked="" type="checkbox"/>	Condition Text 1	ENTER AN "X" TO CERTIFY THAT THE AMOUNT TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PUCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.			
<input checked="" type="checkbox"/>	Allocation Identifier Code	No			

**Summary - (Option 001)**

<input checked="" type="checkbox"/>	Option Type	Cash	<input checked="" type="checkbox"/>	Issuer Supported Flag	Yes
<input checked="" type="checkbox"/>	Issuer Default Option Flag	No	<input checked="" type="checkbox"/>	DTC Supported Flag	Yes
<input checked="" type="checkbox"/>	DTC Default Option Flag	No	<input checked="" type="checkbox"/>	Contra Cusip	747SPC038
<input checked="" type="checkbox"/>	Security Description (Contra CUSIP)	CONTRA HIGH TEMPLAR TEMITED F<	<input checked="" type="checkbox"/>	Withdrawal Privilege Flag	Yes

**Dates - (Option 001)**

<input checked="" type="checkbox"/>	Actual Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/>	Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/>	Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	Actual Cover Protect Expiration Date	Jun-25-2026	<input checked="" type="checkbox"/>	Actual Cover Protect Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/>	DTC Cover Protect Expiration Date	Jun-25-2026	<input checked="" type="checkbox"/>	DTC Cover Protect Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/>	DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/>	DTC Instruction Start Date	May-28-2026	<input checked="" type="checkbox"/>	DTC Protect Expiration Date	Jun-24-2026
<input checked="" type="checkbox"/>	DTC Protect Expiration Time	05:00:00 PM EDT	<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Date	Jun-24-2026
<input checked="" type="checkbox"/>	DTC Withdrawal Expiration Time	05:00:00 PM EDT			

**Other Data - (Option 001)**

<input checked="" type="checkbox"/>	Proration Flag	Yes	<input checked="" type="checkbox"/>	Maximum Bid	3.2 USD
<input checked="" type="checkbox"/>	Minimum Bid	2.8 USD	<input checked="" type="checkbox"/>	Bid Increments	0.05
<input checked="" type="checkbox"/>	First Bid Incremental Amount	2.85 USD	<input checked="" type="checkbox"/>	Last Bid Incremental Amount	3.15 USD
<input checked="" type="checkbox"/>	Odd Lot Priority Flag	Yes	<input checked="" type="checkbox"/>	Bid Currency Type	C

**Option Text - (Option 001)**

<input checked="" type="checkbox"/>	Option Text	TENDER AT A SPECIFIED PRICE (PRICE RANGE BETWEEN \$2.80 TO \$3.20 PER ADS)
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**Conditions - (Option 001)**

<input checked="" type="checkbox"/>	Conditional Tenders Accepted Flag	Yes
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**Option 2 - CASH Cash | Complete | Declared Default Option: No | DTC Default Option: No | Supported by DTC: Yes |  Delete**

<input checked="" type="checkbox"/>	Number of Conditions	1	<input checked="" type="checkbox"/>	Agent Approval Required	Y
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<input checked="" type="checkbox"/> Agent Accept/Reject Ind	Y	<input checked="" type="checkbox"/> Agent Accept/Reject Date	May-27-2026
<input checked="" type="checkbox"/> Actual Protect Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/> Actual Protect Expiration Time	05:00:00 PM NYC <b>00005610</b>
<input checked="" type="checkbox"/> Condition Comments	TENDER AT A NON-SPECIFIED PRICE		
<input checked="" type="checkbox"/> Condition Number 1	1	<input checked="" type="checkbox"/> Condition Required Indicator 1	N
<input checked="" type="checkbox"/> Condition Text 1	ENTER AN "X" TO CERTIFY THAT THE AMOUNT TENDERED REPRESENT A BENEFICIAL HOLDER'S ENTIRE POSITION AND THAT YOU WISH TO BE ELIGIBLE FOR PUCHASE BY CONDITIONAL/RANDOM LOT ACCEPTANCE.		
<input checked="" type="checkbox"/> Allocation Identifier Code	No		

**Summary - (Option 002)**

<input checked="" type="checkbox"/> Option Type	Cash	<input checked="" type="checkbox"/> Issuer Supported Flag	Yes
<input checked="" type="checkbox"/> Issuer Default Option Flag	No	<input checked="" type="checkbox"/> DTC Supported Flag	Yes
<input checked="" type="checkbox"/> DTC Default Option Flag	No	<input checked="" type="checkbox"/> Contra Cusip	747NSP045
<input checked="" type="checkbox"/> Security Description (Contra CUSIP)	CONTRA HIGH TEMPLAR TEMITED F<	<input checked="" type="checkbox"/> Withdrawal Privilege Flag	Yes

**Dates - (Option 002)**

<input checked="" type="checkbox"/> Actual Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/> Actual Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Withdrawal Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/> Actual Withdrawal Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> Actual Cover Protect Expiration Date	Jun-25-2026	<input checked="" type="checkbox"/> Actual Cover Protect Expiration Time	05:00:00 PM NYC
<input checked="" type="checkbox"/> DTC Cover Protect Expiration Date	Jun-25-2026	<input checked="" type="checkbox"/> DTC Cover Protect Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Expiration Date	Jun-24-2026	<input checked="" type="checkbox"/> DTC Instruction Expiration Time	05:00:00 PM EDT
<input checked="" type="checkbox"/> DTC Instruction Start Date	May-28-2026	<input checked="" type="checkbox"/> DTC Protect Expiration Date	Jun-24-2026
<input checked="" type="checkbox"/> DTC Protect Expiration Time	05:00:00 PM EDT	<input checked="" type="checkbox"/> DTC Withdrawal Expiration Date	Jun-24-2026
<input checked="" type="checkbox"/> DTC Withdrawal Expiration Time	05:00:00 PM EDT		

**Other Data - (Option 002)**

<input checked="" type="checkbox"/> Proration Flag	Yes	<input checked="" type="checkbox"/> Unspecified Price Allowed Flag	Yes
<input checked="" type="checkbox"/> Odd Lot Priority Flag	Yes		

**Option Text - (Option 002)**

<input checked="" type="checkbox"/> Option Text	TENDER AT A NON-SPECIFIED PRICE		
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**Conditions - (Option 002)**

<input checked="" type="checkbox"/> Conditional Tenders Accepted Flag	Yes
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**Agents**

Agent Type	Agent ID	Agent Name	Agent Address	Agent Phone Number

Event Agent	00002941	EQUINITI TRUST COMPANY, LLC	48 WALL STREET NEW YORK, NY 10005 US	00005610
Information Agent	00007460	DF KING	48 WALL STREET, 22ND FLOOR NEW YORK, NY 10005 US	

**Vendor Records**

DTCREORG

**Raw Data**

DTCREORG

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## Record Detail Page - 156396344

00005610

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**CUSIP:** 747798106 | **Ticker:** HTT | **Issue Description:** HIGH TEMPLAR TECH LIMITED F< | **Issuer Description:** HIGH TEMPLAR TECH LTD | **Asset Class:** Equity | **Asset Type:** American Depositary Receipt (ADR) | **Event Group:** Reorganizations | **Event Type:** Dutch Auction | **Country of Incorporation:** KY | **Processed at DTC:** Yes | **DTC Eligible:** Yes | **Declared Mandatory / Voluntary:** Voluntary | **DTC Mandatory / Voluntary:** Voluntary | **ISO Core M/V:** VOLU | **ISO Event Code:** DTCH

**Workflow Status:** Approved | **XBRL Indicator:** No

System Data

Event Details	Comments	Related Events	Entitlements	Security Position	Settlement Activity
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## Comments

External Comments

Date Added	Comments
May-27-2026 12:17:40 PM	<p>Participants should obtain the Offer to Purchase dated May 26, 2026 and other related documents for complete details of the event.</p> <p>*</p> <p>The Information Agent for the Offer is: D.F. King &amp; Co., Inc. Call toll free: (888) 644-5854 Toll: (646) 989-1649 Email: <a href="mailto:htt@dfking.com">htt@dfking.com</a></p> <p>*</p>
May-27-2026 12:29:54 PM	<p>High Templar Tech Limited, an exempted company incorporated with limited liability under the laws of the Cayman Islands, invites their securityholders to tender up to 39 million American Depositary Shares of the Company, each representing one Class A ordinary share, par value US\$0.0001 per share, for purchase at a price calculated as described in the Offer to Purchase that is not less than US\$2.80 and not greater than US\$3.20 per ADS.</p>

<p>May-27-2026 12:46:17 PM</p>	<p>*  Participants are advised that this offer has the following features:  *  1) Odd lot preference: (a holders entire position must be tendered) <span style="float: right;">00005610</span>  *  *  Participants entering instructions on behalf of beneficial holders of 99 shares or less should enter "y" (yes) in the odd lot indicator field of the PTOp input screen, such instructions, if accepted, will be exempt from any prorated acceptance. When entering these "odd lot preference" instructions do "not" enter an amount in the conditional field and do "not" enter an "x" in the condition field. (The PTOp system automatically defaults to an amount of "0" (zero) in the conditional field and "NA" in the condition field when "y" is entered in the odd lot indicator field.)  *  2) Conditional Tender:  *  Participants are advised that as per the terms of the offer, tender instructions should be accepted on the condition that a minimum share amount of the total share amount stated in your PTOp instruction is accepted by the</p>
<p>May-27-2026 12:46:17 PM</p>	<p>offeror. To do so, enter the minimum amount (quantity) of the "conditional" tender in the conditional field of the PTOp input screen.  *  Example: if a beneficial owner wishes to tender 500 shares on the condition that a minimum of 300 shares is accepted, the quantity you should enter shares accepted.  Note: if you do "not" wish your tender to be conditioned upon a minimum amount of shares being accepted, you must enter a "0" (zero) in the conditional field. This procedure also applies to cover protect instructions.  *  DTC has been advised from the agent that Participants are allowed to bulk odd lot instructions. Participants who chose to bulk odd lot instruction as a condition for entering PTOp instructions, you must indicate the number of beneficial holders in the comments field of the PTOp instruction.  The Agent reserves the right to reject any instruction for failure to do so.</p>

Displaying 1 to 4 of 4 items