Comunicado N° 12917

Ref.: Oferta de Compra de

ON YPF 6,95% 21/07/2027

ON YPF 2,5% 30/06/2029

Código CVSA: 92799 - 81663 - 81665

Código ISIN: USP989MJBL47 - USP989MJBS99 - US984245AV29

Buenos Aires, 8 de septiembre de 2026

Sres. Depositantes

Tenemos el agrado de dirigirnos a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Compra de los títulos de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -*CA Elections*- para los eventos con ID CSD2026000850195, CSD2026000850196 y CSD2026000850197), no más del **14 de septiembre de 2026**, **hasta las 15:00 hs.**, con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos los reportes (Anexos I, II y III) enviados por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point: https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903

Sin otro particular los saludamos atentamente,

Martín Baretta

Director de Operaciones

JLM

Caja de Valores S.A.
25 de Mayo 362, (C1002ABH) Bs. As. Argentina
Tel: (54 11) 4317 8900
www.cajadevalores.com.ar
Agente Depositario Central de Valores Negociables - Agente de Custodia, Registro y Pago, registrado bajo el Nº19 de la CNV

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EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000007548280 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights PRIORITY 1 + DISCLOSURE
Corporate action reference:	CA00000007548280
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP989MJBL47
Common code:	165285204
Description:	YPF SA REGS 6.95000 21/07/27

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	21 Jul 2027

Corporate action details

Result publication date:	17 Sep 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	07 Sep 2026 - 16 Sep 2026 23:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Account servicer revocability period:	07 Sep 2026 - 16 Sep 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 10,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	16 Sep 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP989MJBL47
Common code:	165285204
Description:	YPF SA REGS 6.95000 21/07/27
Minimum exercisable quantity:	Face Amount Quantity 10,000
Minimum exercisable multiple quantity:	Face Amount Quantity 1,000
Payment date:	18 Sep 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	18 Sep 2026
Value date:	18 Sep 2026
Generic cash price received per product:	Actual Amount USD 1,017.50
Additional information:	NARC/001 TO TENDER AND RECEIVE THE CONSIDERATION + ACCRUED INTEREST

Option 002 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Minimum exercisable quantity:	Face Amount Quantity 10,000
Multiple exercisable quantity:	Face Amount Quantity 1,000
Expiry date:	16 Sep 2026 - 18:00

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.
.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.
.
ELECTRONIC INSTRUCTIONS:
----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
.
2. EASYWAY USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, CHOOSE OPTION 001
.
- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
3. EUCLID USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, SEND AN INSTRUCTION

TYPE '54' WITH SUBTYPE 'CASH'
B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)

.

ALWAYS MENTION IN FIELD:
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

4. SWIFT MT565 USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, USE CAON 001 CAOP CASH

.

ALWAYS MENTION IN FIELD:
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED

.

DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF

.

REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

.

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):
- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

.

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

YPF SA

General information:

INFORMATION SOURCE: INFORMATION AGENT: SODALI AND CO
TENDER OFFER WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF
EMAIL: YPF(AT)INVESTOR.SODALI.COM

IN STAMFORD: 333 LUDLOW STREET, SOUTH TOWER, 5TH FLOOR, STAMFORD, CT 06902, UNITED STATES.
TELEPHONE: +1 203 658 9457
IN LONDON: THE LEADENHALL BUILDING, 122 LEADENHALL STREET, LONDON, EC3V 4AB, UNITED KINGDOM.
TELEPHONE: +44 20 4513 6933
.
GENERAL INFORMATION

THE PURPOSE OF THE TENDER OFFERS IS TO ACQUIRE OUTSTANDING SECURITIES UP TO THE MAXIMUM PURCHASE PRICE, AS FURTHER DESCRIBED IN THE DOCUMENTATION.
.
1. TENDER AND CONSENT: NOT APPLICABLE
.
2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.
.
THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION
.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.
.
TIMETABLE

- ACCEPTANCE PRESS RELEASE DATE: AT OR AROUND 09:00 NEW YORK CITY TIME (10:00 BUENOS AIRES TIME), ON 17/09/2026
.
ENTITLEMENT
----
1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE
.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
.
3. TENDER CAP: MAXIMUM PURCHASE PRICE: USD 500,000,000 PURCHASE PRICE
.
4. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 2 BEING THE LOWEST). FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION.
.
5. POOLFACTOR: NOT APPLICABLE.
.
ALLOCATION OF NEW NOTES

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING, THE COMPANY INTENDS, BUT IS NOT OBLIGATED, TO GIVE SOME DEGREE OF PREFERENCE TO THOSE INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED TO THE COMPANY OR THE DEALER MANAGERS THEIR FIRM INTENTION TO TENDER, SECURITIES IN THE TENDER OFFER.
.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS
.
This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.
By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.
If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.
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EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000007548281 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights PRIORITY 2 + DISCLOSURE
Corporate action reference:	CA00000007548281
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP989MJBS99
Common code:	230139768
Description:	YPF SOCIEDAD A REGS 2.50000 30/06/29

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	30 Jun 2029

Corporate action details

Result publication date:	17 Sep 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	07 Sep 2026 - 16 Sep 2026 23:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Account servicer revocability period:	07 Sep 2026 - 16 Sep 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	16 Sep 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP989MJBS99
Common code:	230139768
Description:	YPF SOCIEDAD A REGS 2.50000 30/06/29
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	18 Sep 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	18 Sep 2026
Value date:	18 Sep 2026
Additional information:	NARC/001 TO TENDER AND RECEIVE THE CONSIDERATION (USD 1042 PER USD 1000 SUBJECT TO POOL FACTOR) + ACCRUED INTEREST

Option 002 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	16 Sep 2026 - 18:00

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.
.
BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.
.
ELECTRONIC INSTRUCTIONS:
----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
.
2. EASYWAY USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, CHOOSE OPTION 001
.
- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
3. EUCLID USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)
.
ALWAYS MENTION IN FIELD:
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
4. SWIFT MT565 USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, USE CAON 001 CAOP CASH
.
ALWAYS MENTION IN FIELD:
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED
.
DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF
.
REVOCABILITY

INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.
.
FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):
- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND
.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.
.
NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION
.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

YPF SA

General information:

INFORMATION SOURCE: INFORMATION AGENT: SODALI AND CO
TENDER OFFER WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF
EMAIL: YPF(AT)INVESTOR.SODALI.COM
IN STAMFORD: 333 LUDLOW STREET, SOUTH TOWER, 5TH FLOOR, STAMFORD,

CT 06902, UNITED STATES.
TELEPHONE: +1 203 658 9457
IN LONDON: THE LEADENHALL BUILDING, 122 LEADENHALL STREET,
LONDON, EC3V 4AB, UNITED KINGDOM.
TELEPHONE: +44 20 4513 6933

.

GENERAL INFORMATION

THE PURPOSE OF THE TENDER OFFERS IS TO ACQUIRE OUTSTANDING SECURITIES UP TO THE MAXIMUM PURCHASE PRICE, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

.

1. TENDER AND CONSENT: NOT APPLICABLE

.

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION

.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

.

TIMETABLE

- ACCEPTANCE PRESS RELEASE DATE: AT OR AROUND 09:00 NEW YORK CITY TIME (10:00 BUENOS AIRES TIME), ON 17/09/2026

.

ENTITLEMENT

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1. PURCHASE PRICE: THE CONSIDERATION: USD 1,042 PER USD 1,000 OF NOMINAL AMOUNT OF THE NOTES

.

2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

.

3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

.

4. TENDER CAP: MAXIMUM PURCHASE PRICE: USD 500,000,000 PURCHASE PRICE

.

5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 2 BEING THE LOWEST). FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION.

.

6. POOLFACTOR: APPLICABLE. IMPORTANT NOTE: THE RATIO IS BASED ON THE FULL NOMINAL VALUE. ENTITLEMENT WILL BE CALCULATED ON THE OUTSTANDING PREVIOUS PARTIAL REIMBURSEMENTS ON THE SETTLEMENT DATE. FOR THE CALCULATION OF THE TOTAL OUTSTANDING AMOUNT, PLEASE REFER TO THE RELEVANT CORPORATE ACTION NOTIFICATION.

.

ALLOCATION OF NEW NOTES

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING, THE COMPANY INTENDS, BUT IS NOT OBLIGATED, TO GIVE SOME DEGREE OF PREFERENCE TO THOSE INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED TO THE COMPANY OR THE DEALER MANAGERS THEIR FIRM INTENTION TO TENDER, SECURITIES IN THE TENDER OFFER.

.
PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS
.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.
.

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euroclear EasyWay™ CORPORATE ACTIONS

Corporate action details for CA00000007548282 - Repurchase Offer/Issuer Bid/Reverse Rights
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Repurchase Offer/Issuer Bid/Reverse Rights PRIORITY 2 + DISCLOSURE
Corporate action reference:	CA00000007548282
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	US984245AV29
Common code:	230139750
Description:	YPF SOCIEDAD A 144A 2.50000 30/06/29

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	30 Jun 2029

Corporate action details

Result publication date:	17 Sep 2026
Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option feature indicator:	Beneficiary Owner Instruction Pro Ration
Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
End of Securities Blocking Period:	Payment Date
Revocability period:	07 Sep 2026 - 16 Sep 2026 23:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Account servicer revocability period:	07 Sep 2026 - 16 Sep 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	16 Sep 2026 - 18:00

Security movement details

Debit/credit indicator:	Debit
ISIN:	US984245AV29
Common code:	230139750
Description:	YPF SOCIEDAD A 144A 2.50000 30/06/29
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	18 Sep 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	18 Sep 2026
Value date:	18 Sep 2026
Additional information:	NARC/001 TO TENDER AND RECEIVE THE CONSIDERATION (USD 1042 PER USD 1000 SUBJECT TO POOL FACTOR) + ACCRUED INTEREST

Option 002 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	16 Sep 2026 - 23:00
Response deadline date:	16 Sep 2026 - 17:00
Period of action:	07 Sep 2026 - 16 Sep 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	16 Sep 2026 - 18:00

Action to take

TO INSTRUCT, YOU NEED TO:
- SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.
WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.
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.
ELECTRONIC INSTRUCTIONS:
----
1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
.
2. EASYWAY USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, CHOOSE OPTION 001
.
- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
3. EUCLID USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXX' (WHERE XXXXXXX IS THE EVENT NUMBER)
.
ALWAYS MENTION IN FIELD:
- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
4. SWIFT MT565 USERS:
A. TO TENDER AND RECEIVE THE CONSIDERATION, USE CAON 001 CAOP CASH
.
ALWAYS MENTION IN FIELD:
- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
.
PAPER FORM:

NO LEGAL DOCUMENTATION TO BE COMPLETED
.
DOCUMENTATION

DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF
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INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.
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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):
- 4 X 35 CHARACTERS IN FIELD: 88D
- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND
.
WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.
.
NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION
.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

YPF SA

General information:

INFORMATION SOURCE: INFORMATION AGENT: SODALI AND CO
TENDER OFFER WEBSITE: HTTPS://PROJECTS.SODALI.COM/YPF
EMAIL: YPF(AT)INVESTOR.SODALI.COM
IN STAMFORD: 333 LUDLOW STREET, SOUTH TOWER, 5TH FLOOR, STAMFORD,

CT 06902, UNITED STATES.
TELEPHONE: +1 203 658 9457
IN LONDON: THE LEADENHALL BUILDING, 122 LEADENHALL STREET,
LONDON, EC3V 4AB, UNITED KINGDOM.
TELEPHONE: +44 20 4513 6933
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GENERAL INFORMATION

THE PURPOSE OF THE TENDER OFFERS IS TO ACQUIRE OUTSTANDING SECURITIES UP TO THE MAXIMUM PURCHASE PRICE, AS FURTHER DESCRIBED IN THE DOCUMENTATION.
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1. TENDER AND CONSENT: NOT APPLICABLE
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2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.
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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION
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REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.
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TIMETABLE

- ACCEPTANCE PRESS RELEASE DATE: AT OR AROUND 09:00 NEW YORK CITY TIME (10:00 BUENOS AIRES TIME), ON 17/09/2026
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ENTITLEMENT
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1. PURCHASE PRICE: THE CONSIDERATION: USD 1,042 PER USD 1,000 OF NOMINAL AMOUNT OF THE NOTES
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2. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE
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3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.
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4. TENDER CAP: MAXIMUM PURCHASE PRICE: USD 500,000,000 PURCHASE PRICE
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5. PRORATION: APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 2 BEING THE LOWEST). FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION.
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6. POOLFACTOR: APPLICABLE. IMPORTANT NOTE: THE RATIO IS BASED ON THE FULL NOMINAL VALUE. ENTITLEMENT WILL BE CALCULATED ON THE OUTSTANDING PREVIOUS PARTIAL REIMBURSEMENTS ON THE SETTLEMENT DATE. FOR THE CALCULATION OF THE TOTAL OUTSTANDING AMOUNT, PLEASE REFER TO THE RELEVANT CORPORATE ACTION NOTIFICATION.
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ALLOCATION OF NEW NOTES

WHEN CONSIDERING ANY POTENTIAL ALLOCATION OF NEW NOTES IN THE NEW NOTES OFFERING, THE COMPANY INTENDS, BUT IS NOT OBLIGATED, TO GIVE SOME DEGREE OF PREFERENCE TO THOSE INVESTORS WHO, PRIOR TO SUCH ALLOCATION, HAVE VALIDLY TENDERED, OR HAVE INDICATED TO THE COMPANY OR THE DEALER MANAGERS THEIR FIRM INTENTION TO TENDER, SECURITIES IN THE TENDER OFFER.

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS
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THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.
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